bcrts

British Columbia Regional Tourism Secretariat



International

Yearly Visitor Highlights | 2023

Northern BC – September Update

2023 DATA VINTAGE

Mount Edziza Provincial Park, Northern BC Credit: Destination BC / JF Bergeron

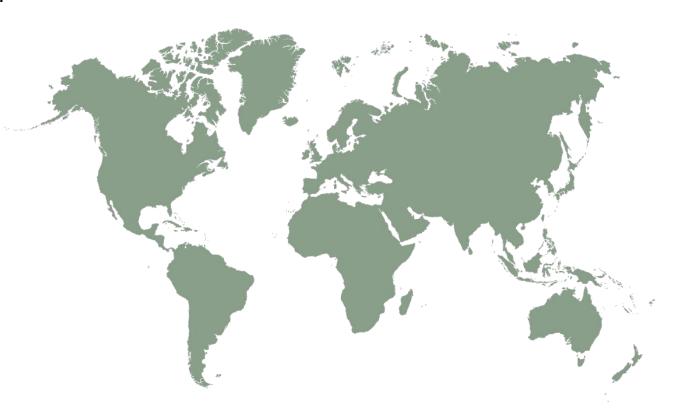
Purpose

Highlights

2023 Visitor



- As the tourism industry navigates recovery from the COVID-19 global pandemic, the British Columbia Regional Tourism Secretariat (BCRTS) continues to provide baseline research to support the industry as it moves forward
- Baseline visitor analysis will help the industry understand who is visiting our regions so they can plan strategically how and what visitors to attract
- Research commenced with the International market by region and country
- This report focuses on visitor analysis to Northern BC



Research Overview

- Environics Analytics (EA) is a Canadian based research firm providing information solutions for a variety of industries in both the Canadian and USA Markets
- VisitorView provides insights the tourism industry needs to understand, market and grow their business with International travellers
- Estimates are provided for the total number of trips and the number of nights spent in each province or tourism region. Unlike Domestic or USA visitation, International has only trips and nights. Not unique visitors. EA assumes because of the great distance they're coming for a trip, they're a unique visitor.
- VisitorView is based on anonymized, consent-based mobile location data. Monthly, quarterly and annual estimate data is available starting with January 2020 to allow for analysis of historical trends
- Environics is certified <u>Privacy By Design</u>. These certifications provide certainty that privacy considerations are embedded into every aspect of products and services.

Methodology

- **Trips:** Are defined as the count of traveller trips which involved spending one or more nights over the time period as part of a continuous visit to the destination.
- Nights Stayed: Is defined as the count of unique nights a domestic visitor was observed in the destination over the time period (between 6:00pm – 8:00am the following day)



Village of Daajing Giids, Northern BC Credit: Destination BC/Shayd Johnson

2023 Visitor Highlights

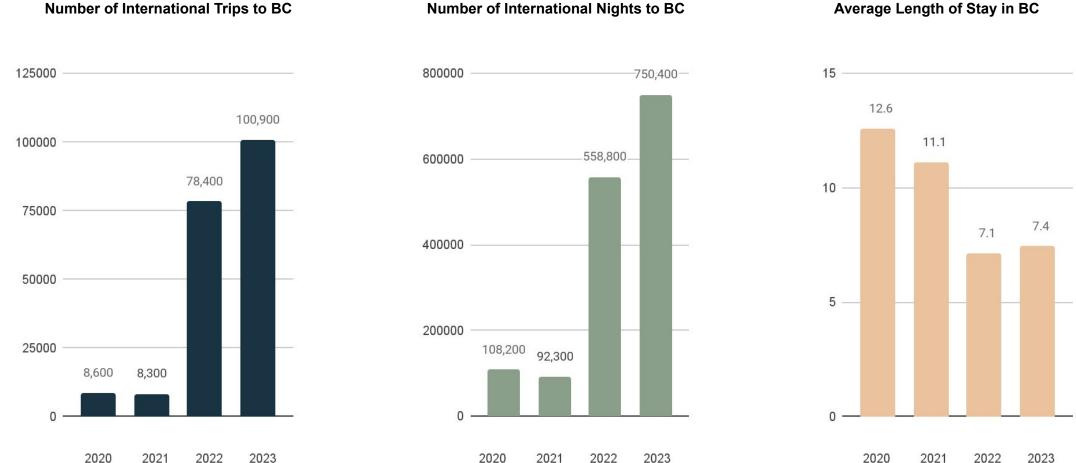
International Visitation

Tā Ch'ilā Provincial Park (Boya Lake), Northern BC Credit: Northern BC Tourism / Andrew Strain

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International Visitation

International Trips and Nights To Northern BC By Year



2023 Visitor Highlights

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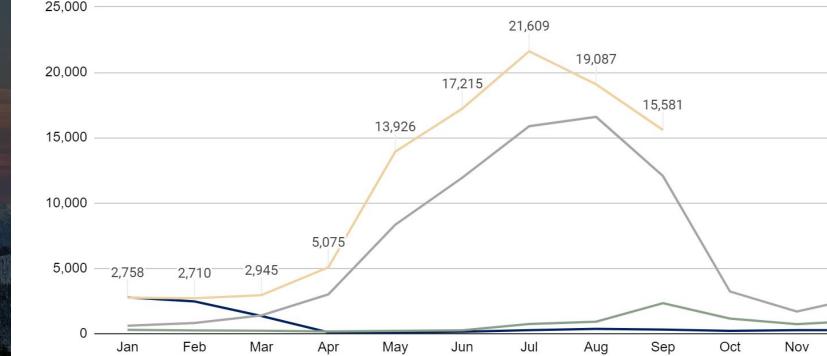
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International Trips

International Trips Travelling to Northern BC by Month

- July 2023 saw a 2828% increase compared to 2021, a 36% increase compared to 2022
- August 2023 saw a 1975% increase compared to 2021, a 15% increase compared to 2022
- September 2023 saw a 568% increase compared to 2021, a 29% increase compared to 2022

Note: "Trips" Are defined as the count of traveller trips which involved spending one or more nights over the time period as part of a continuous visit to the destination.



2020

= 2021 = 2022 = 2023



2023 Visitor

Highlights

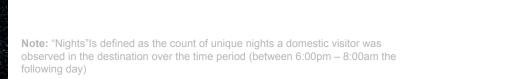
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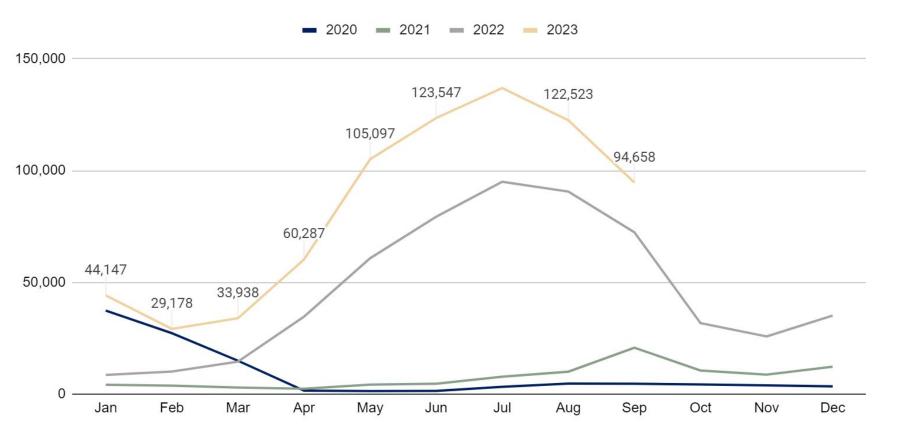
International Nights in Northern BC By Month

International Nights

 July 2023 saw a 1655% increase compared to 2021, a 44% increase compared to 2022

- August 2023 saw a 1121% increase compared to 2021, a 35% increase compared to 2022
- September 2023 saw a 355% increase compared to 2021, a 31% increase compared to 2022





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2023 Visitor

Highlights

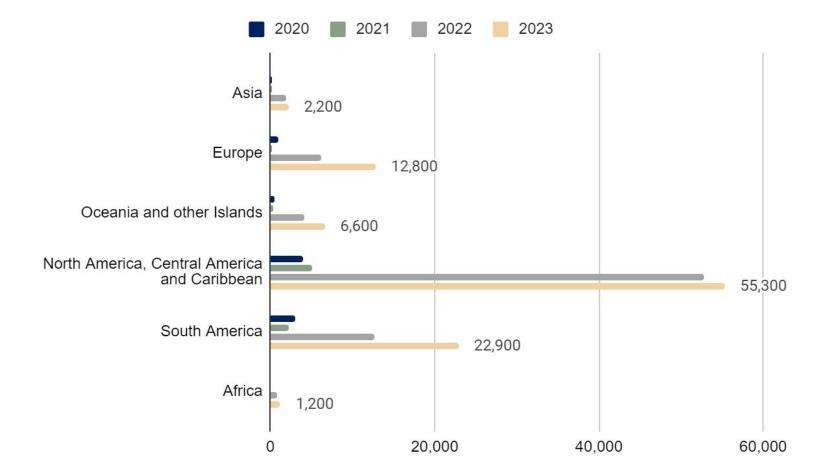
*2023 from January to September (Year to Date)

International Regions

Smithers Golf & Country Club, Northern BC Credit: Northern BC Tourism / Marty Clemens

Yearly International Trips by Region Northern BC

- South America saw an increase of **14%** in 2023 compared to 2022
- Oceania and other Islands saw an increase of **108%** in 2023 compared to 2022
- North America, Central America and Caribbean saw an increase of 63% in 2023 compared to 2022
- Europe saw an increase of **5%** in 2023 compared to 2022
- Asia saw an increase of 81% in 2023 compared to 2022
- Africa saw an decrease of 47% in 2023 compared to 2022



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2023 Visitor

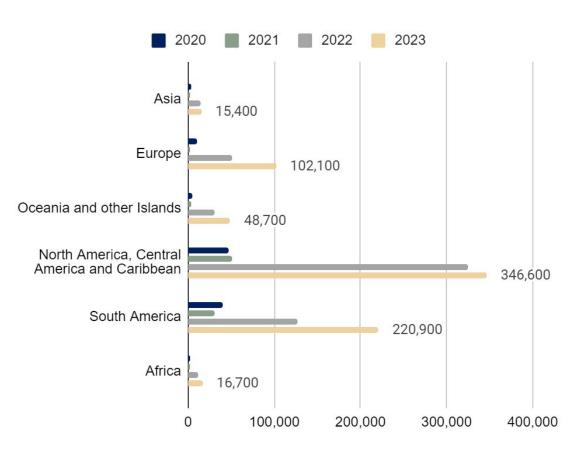
Highlights

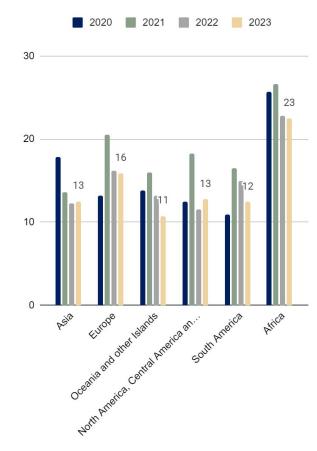
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Yearly International Nights by Region Northern BC

- South America saw an increase of **11%** in 2023 compared to 2022
- Oceania and other Islands saw an increase of 100% in 2023 compared to 2022
- North America, Central America and Caribbean saw an increase of 60% in 2023 compared to 2022
- Europe saw an increase of
 7% in 2023 compared to 2022
- Asia saw an decrease of 73% in 2023 compared to 2022
- Africa saw an increase of **43%** in 2023 compared to 2022





Average Nights by Trip



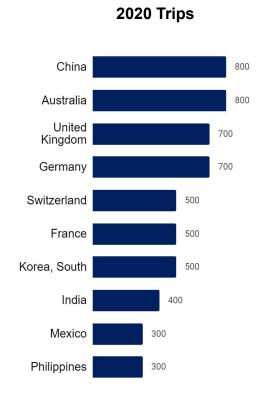
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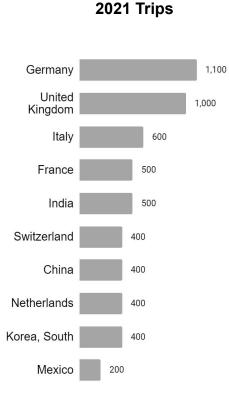
2023 Visitor

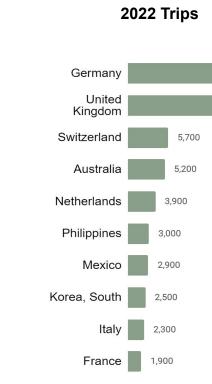
International Countries

Stone Mountain Provincial Park, Northern BC





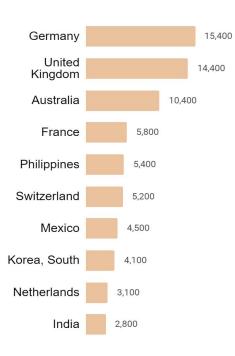




17,400

12,400

2023* Trips



Highlights

2023 Visitor

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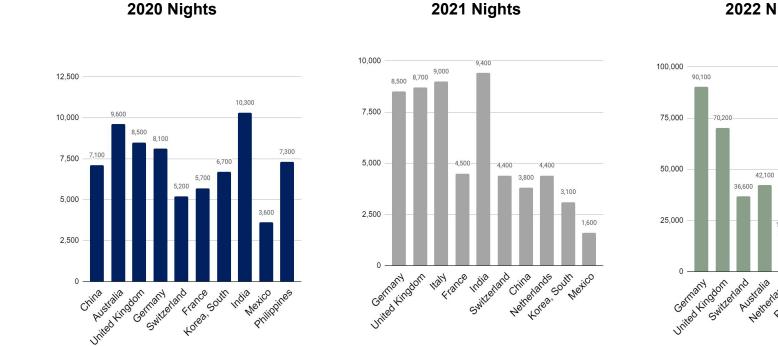
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TOURISM ASSOCIATION

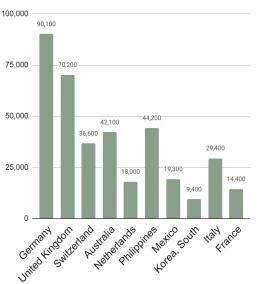
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Yearly Top Countries International Trips and Nights Northern BC



2022 Nights



2023* Nights

2023 Visitor **Highlights**

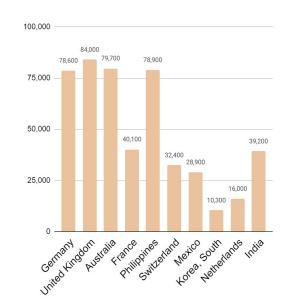
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TOURISM ASSOCIATION

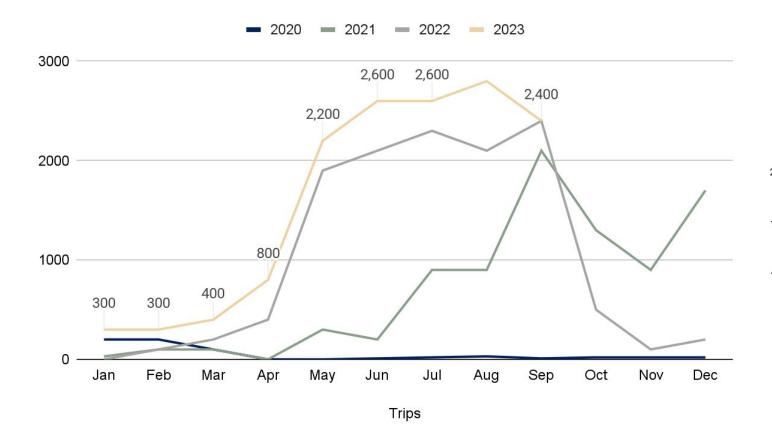
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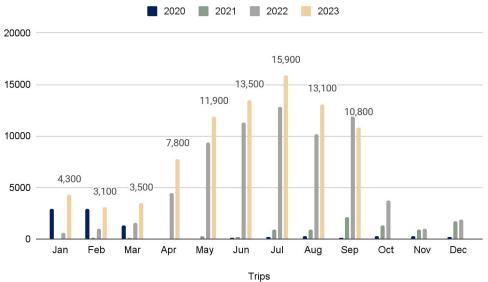
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United Kingdom Year over Year Trips and Nights Northern BC



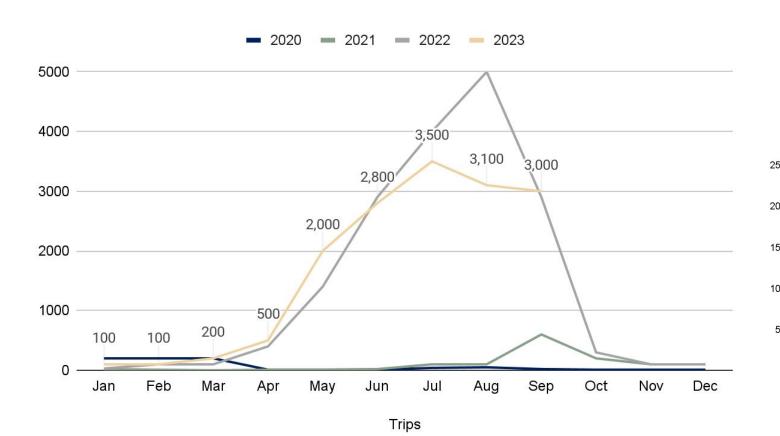
2023* Total Trips: **14,400** 2023* Total Nights: **84,000**



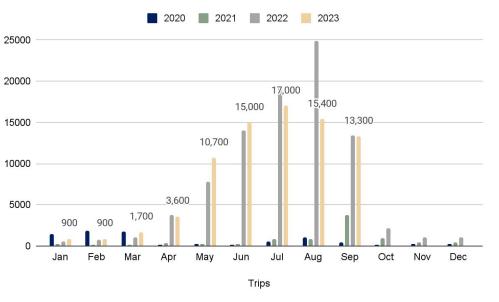
2023 Visitor Highlights

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Germany Year over Year Trips and Nights Northern BC



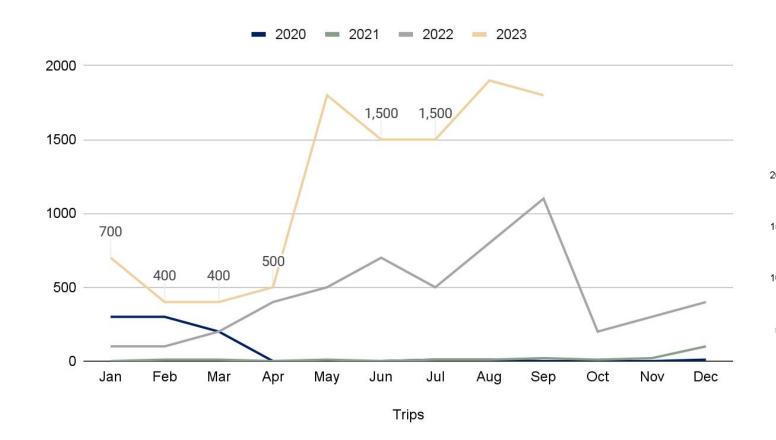
2023* Total Trips: **15,400** 2023* Total Nights: **78,600**



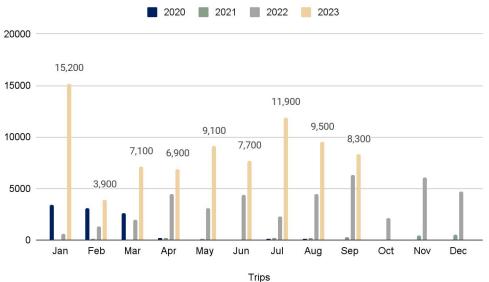
2023 Visitor Highlights

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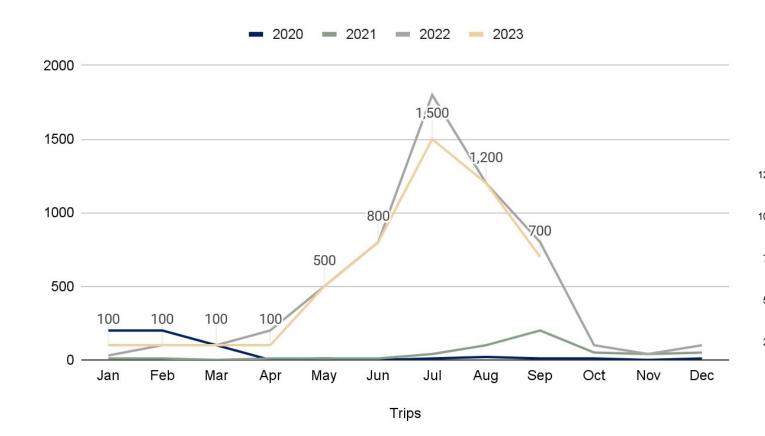
2023* Total Trips: **10,400** 2023* Total Nights: **79,700**



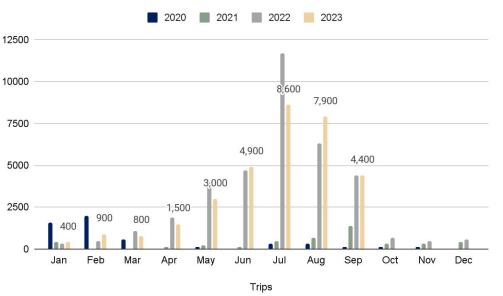
2023 Visitor Highlights

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2023* Total Trips: **5,200** 2023* Total Nights: **32,400**



2023 Visitor Highlights

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Italy Year over Year Trips and Nights Northern BC **—** 2021 2022 2020 2023 800 600 400 5000 400 300 300 4000 200 2,700 3000 100 100 100 100 100 2000 1,400

Jul

Aug

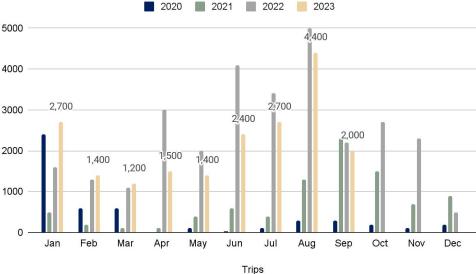
Sep

Oct

Nov

Dec

2023* Total Trips: 2,164 2023* Total Nights: 19,490



*2023 from January to September (Year to Date)

Feb

Mar

Apr

May

Jun

Trips

0

Jan

18

2023 Visitor Highlights

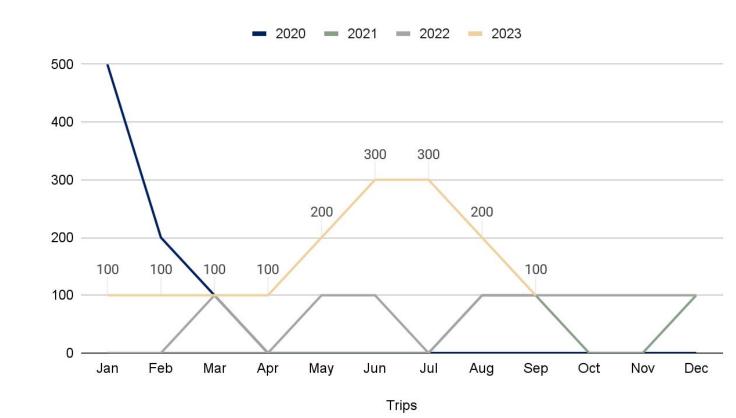
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China Year over Year Trips and Nights

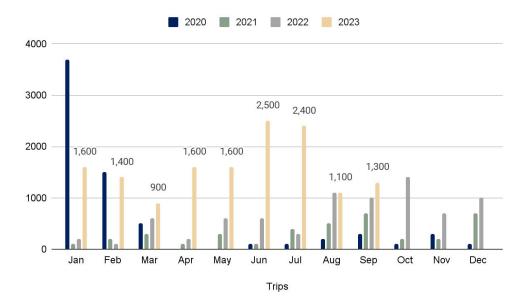
Northern BC



2023 Visitor



2023* Total Trips: **1,700** 2023* Total Nights: **14,300**



Contact Us





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