

Table Of Contents





Purpose 3
Research Overview 4
Canada Insights 6
Visitors by Quarter
Visitors by Year
Canadian Visitation
British Columbia Insights 15
Quarterly and Yearly Visitation
Quarterly and Yearly Visitors by City
Monthly Visitation
Quarterly and Yearly PRIZM and EQ Types
BC Top PRIZM Segment Summaries 34
BC Top EQ Segment Summaries 40

Alberta Insights46
Quarterly and Yearly Visitation
Quarterly and Yearly Visitors by City
Monthly Visitation
Quarterly and Yearly PRIZM and EQ Types
AB Top PRIZM Segment Summaries 65
AB Top EQ Segment Summaries 71
Contact Us 77

Purpose



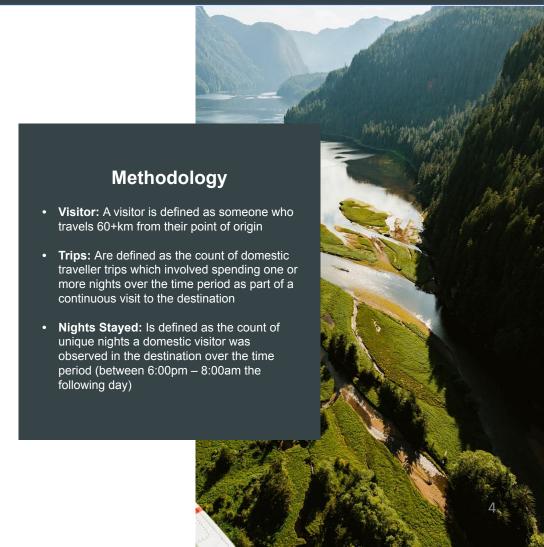
- As the tourism industry navigates recovery from the COVID-19 global pandemic, the British Columbia Regional Tourism Secretariat (BCRTS) continues to provide baseline research to support the industry as it moves forward
- Baseline visitor analysis will help industry understand who is visiting our regions so they can plan strategically how and what visitors to attract
- Research commenced with the BC Market as the top priority followed by the Alberta Market
- This report focuses on visitor analysis to Prince George BC Region



Research Overview



- Environics Analytics is a Canadian based research firm providing information solutions for a variety of industries in both the Canadian and USA Markets
- Visitor View Canada provides insights the tourism industry needs to understand, market and grow their business with Canadian travellers
- Visitor View produces neighbourhood-level estimates of overnight Canadian visitors to Canada, the provinces and territories, or one of Canada's 85 tourism regions as defined by Destination Canada
- Estimates are provided for the total number of visitors, the number of trips and the number of nights spent in each province or tourism region
- Visitor View is based on anonymized, consent-based mobile location data. Monthly, quarterly and annual estimate data is available starting with January 2020 to allow for analysis of historical trends



Research Overview



- Visitor View can help you measure the effectiveness of your marketing strategies to Canadian Visitors, as well as understand the Canadian travel and tourism industry and the impact of the worldwide COVID-19 pandemic as it relates to Visitors, Number of Trips and Number of Overnight Stays within Canada, its provinces, territories, and tourism regions
- Using Visitor View, we can compare the number of visitors and their travel patterns in 2021, 2022, and 2022
- We can also compare different regions to assess the impact of the pandemic on Canadian travel patterns and the path to recovery
- Visitor View also allows us to identify the best regions and neighbourhoods in Canada to prospect for new visitors and use the PRIZM Segmentation System to optimize experience development and marketing





Q1 2020, 2021 & 2022: Domestic Visitors by Quarter

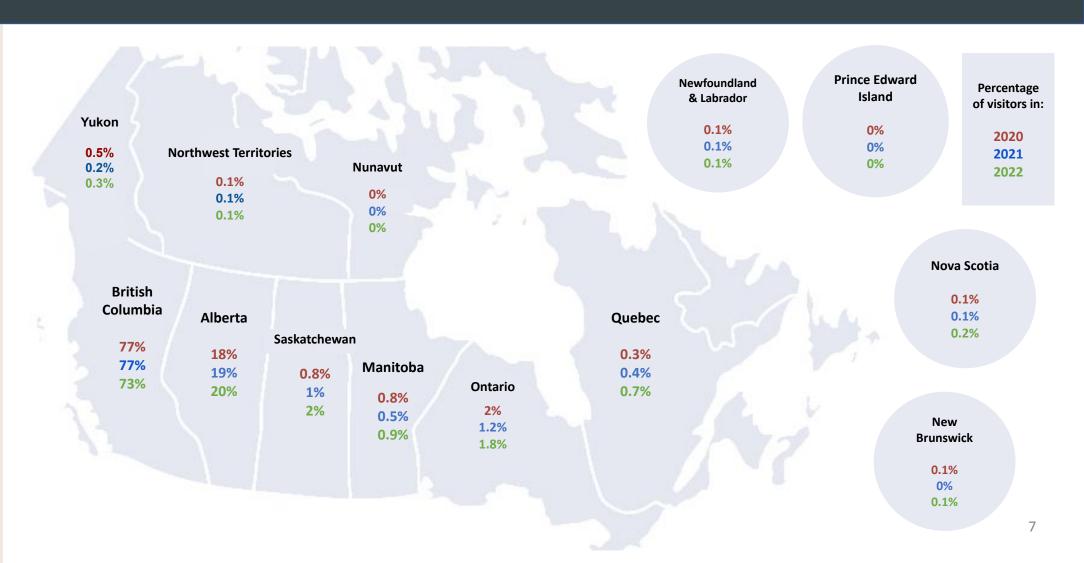
Prince George BC

Q1 = January | February | March
Note: All counts have been rounded to the nearest 100

Overview

During Q1 2020 Prince
George BC saw an average
of **84,700** Domestic Visitors.
During Q1 2021 BC saw **58,700** Domestic Visitors,
and in Q1 2022, **90,800**Domestic Visitors.

- Increase of **7.2%** 2022 compared to 2020
- <u>Increase</u> of **54.7%** 2022 compared to 2021



Q2 2020, 2021, 2022 & 2023: Domestic Visitors by Quarter

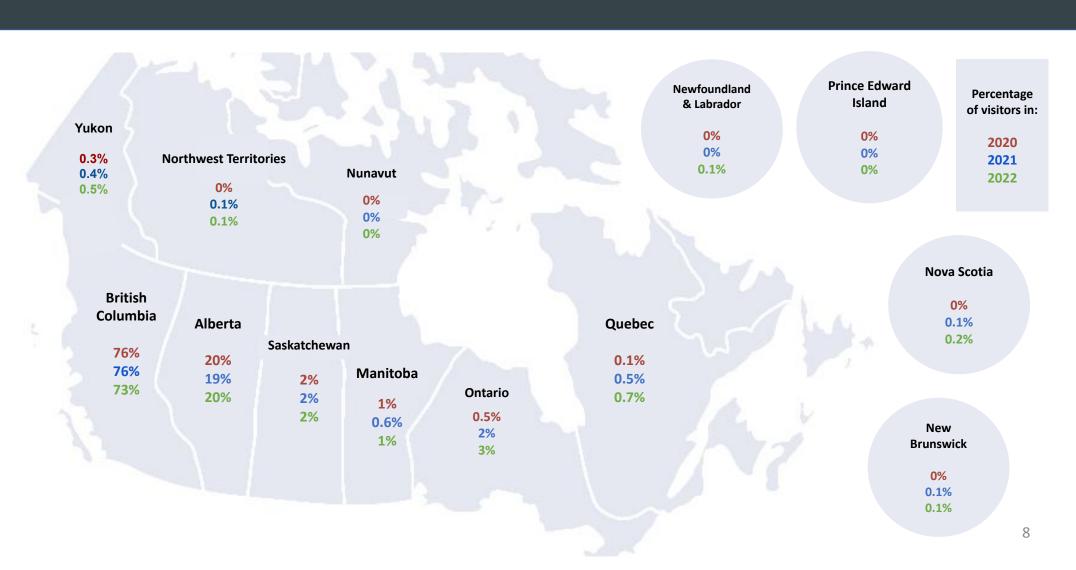
Prince George BC

Q2 = April | May | June
Note: All counts have been rounded to the nearest 100

Overview

During Q2 2020 Prince
George BC saw an average
of **62,300** Domestic Visitors.
During Q2 2021 the region
saw **77,700** Domestic
Visitors, and in Q2 2022, **130,100** Domestic Visitors.

- Increase of 109% 2022 compared to 2020
- Increase of 67% 2022 compared to 2021



Q3 2020, 2021, 2022 & 2023: Domestic Visitors by Quarter

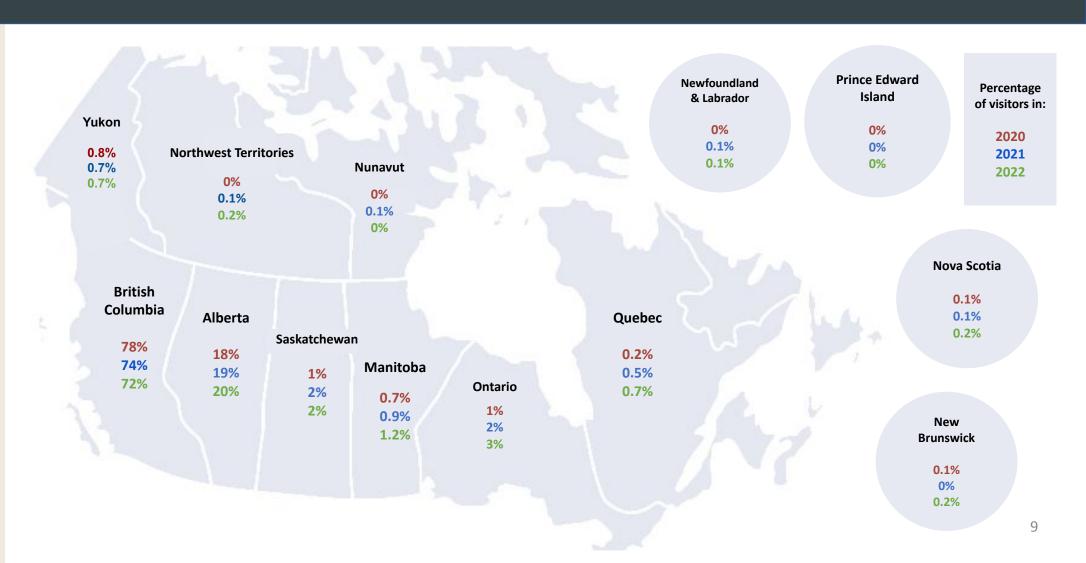
Prince George BC

Q3 = July | August | September Note: All counts have been rounded to the nearest 100

Overview

During Q3 2020 Prince
George BC saw an average
of **125,300** Domestic Visitors.
During Q3 2021 the region
saw **144,400** Domestic
Visitors, and in Q3 2022, **165,000** Domestic Visitors.

- Increase of 32% 2022 compared to 2020
- Increase of 14% 2022 compared to 2021



Q4 2020, 2021, 2022 & 2023: Domestic Visitors by Quarter

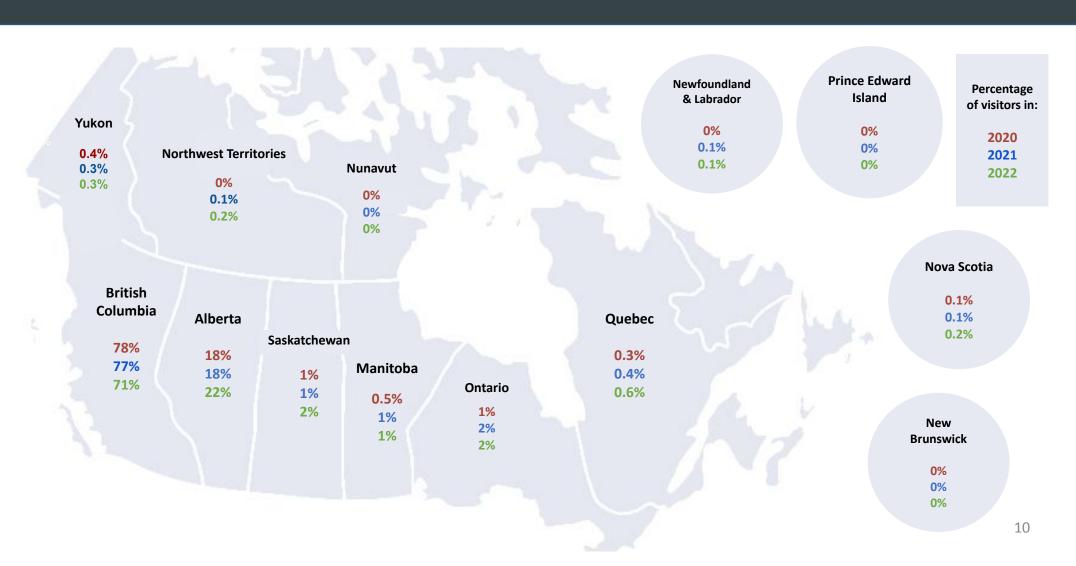
Prince George BC

Q4 = October | November | December Note: All counts have been rounded to the nearest 100

Overview

During Q4 2020 Prince
George BC saw an average
of **71,100** Domestic Visitors.
During Q4 2021 the region
saw **90,700** Domestic
Visitors, and in Q4 2022, **126,600** Domestic Visitors.

- Increase of 78% 2022 compared to 2020
- Increase of 40% 2022 compared to 2021



Yearly 2020, 2021, 2022 & 2023: Domestic Visitors

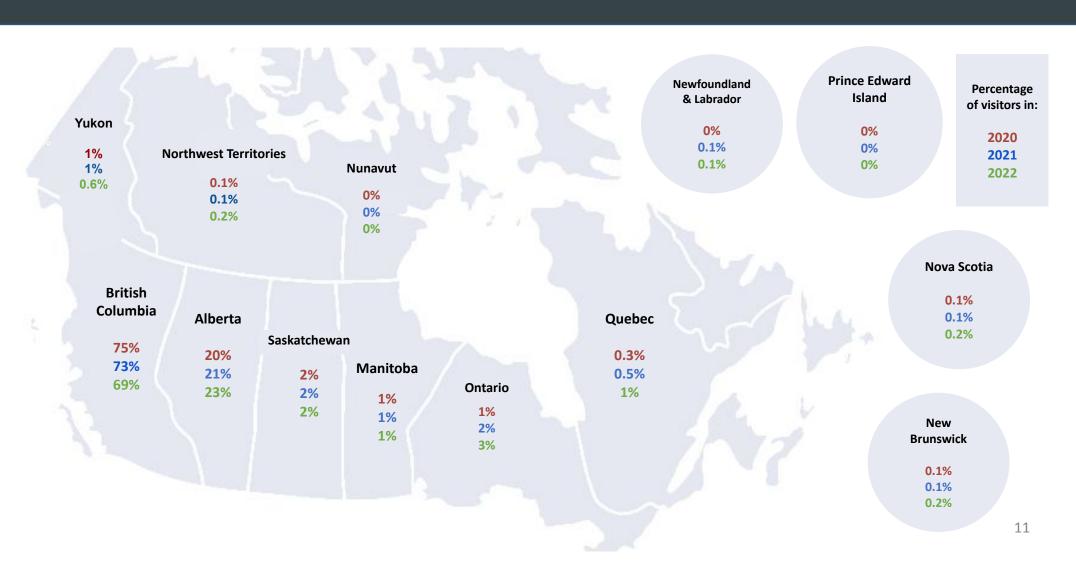
Prince George BC

Note: All counts have been rounded to the nearest 100

Overview

During 2020 Prince George BC saw an average of 259,800 Domestic Visitors. During 2021 the region saw 275,100 Domestic Visitors, and in Q4 2022, 391,500 Domestic Visitors.

- Increase of 51% 2022 compared to 2020
- Increase of 42% 2022 compared to 2021



Canadian Visitation

Canadian Visitors Travelling to Prince George BC by Month



- February 2022 saw a 9% decrease compared to 2020, a 51% increase compared to 2021
- April 2022 saw a 192% increase compared to 2020, a 65% increase compared to 2021
- August 2022 saw a 21% increase compared to 2020, a 2% increase compared to 2021





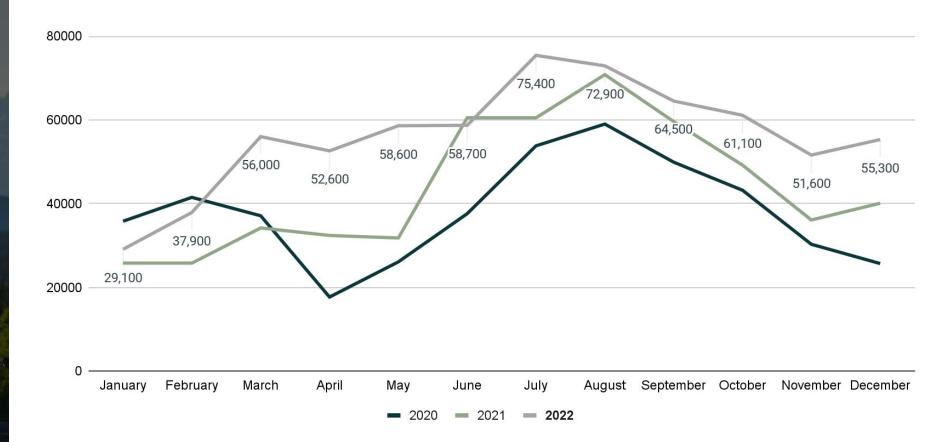
Canadian Visitation

Canadian Trips To Prince George BC By Month



- February 2022 saw a 9% decrease compared to 2020, a 47% increase compared to 2021
- April 2022 saw a 198% increase compared to 2020, a 63% increase compared to 2021
- August 2022 saw a 24% increase compared to 2020, a 3% increase compared to 2021





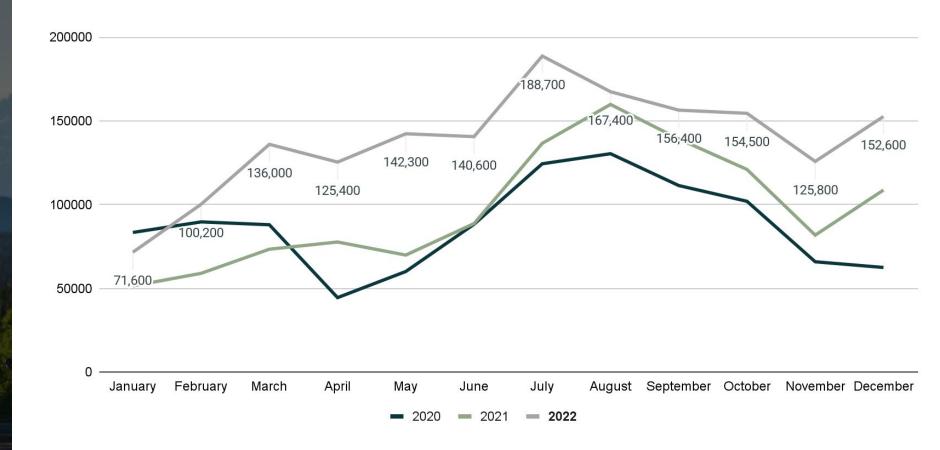
Canadian Visitation

Canadian Overnight Stays On Prince George BC By Month



- February 2022 saw a 12% increase compared to 2020, a 70% increase compared to 2021
- April 2022 saw a 182% increase compared to 2020, a 61% increase compared to 2021
- August 2022 saw a 28% increase compared to 2020, a 5% increase compared to 2021



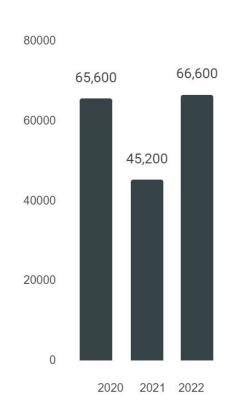




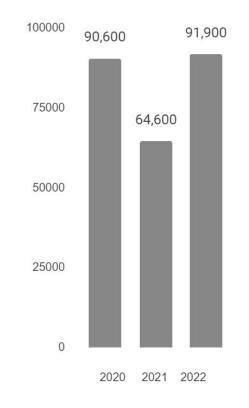




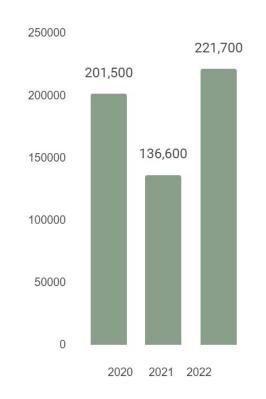
Number of Visitors to Prince George BC from BC in Q1



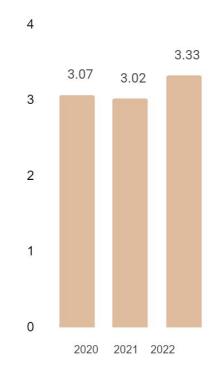
Number of Trips to Prince George BC from BC in Q1



Number of Nights Stayed on Prince George BC from BC in Q1



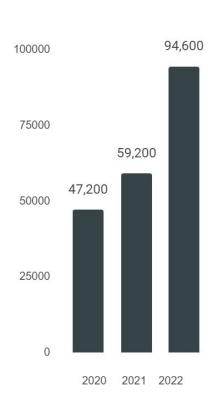
Length of Stay on Prince George BC from BC in Q1



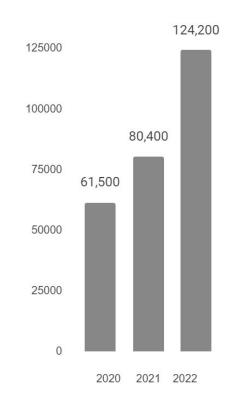




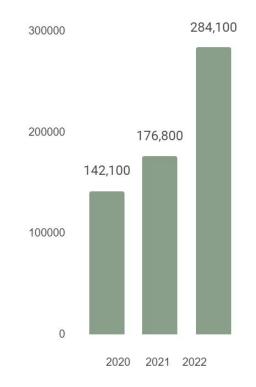
Number of Visitors to Prince George BC from BC in Q2



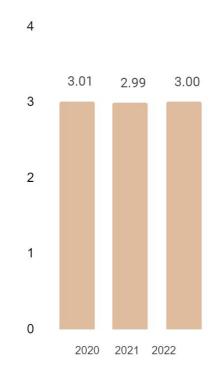
Number of Trips to Prince George BC from BC in Q2



Number of Nights Stayed on Prince George BC from BC in Q2



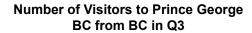
Length of Stay on Prince George BC from BC in Q2

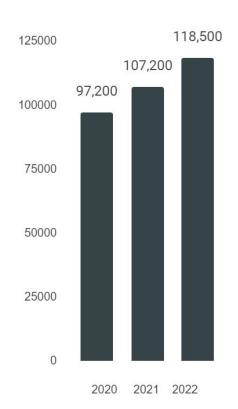


Q2 = April | May | June Note: All counts have been rounded to the nearest 100

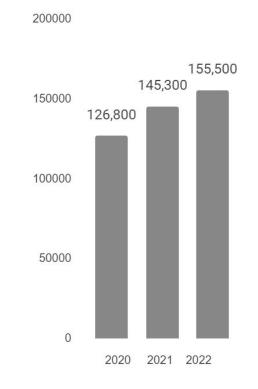




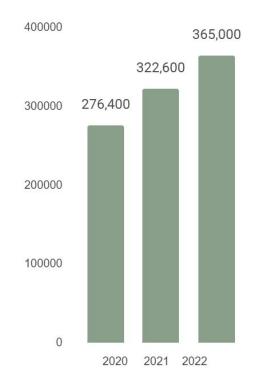




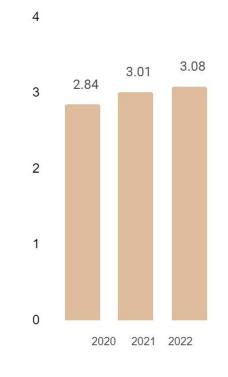
Number of Trips to Prince George BC from BC in Q3



Number of Nights Stayed on Prince George BC from BC in Q3

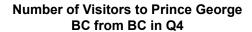


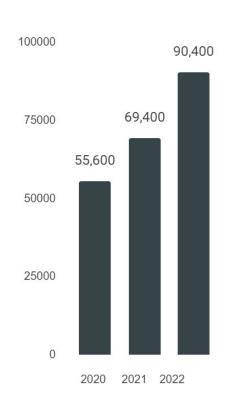
Length of Stay on Prince George BC from BC in Q3



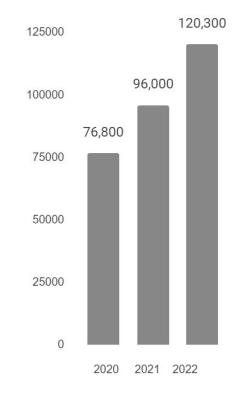




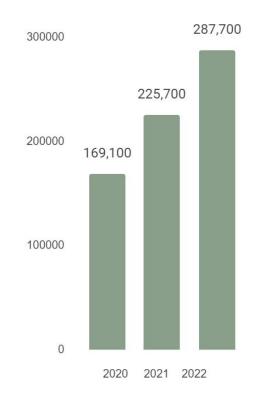




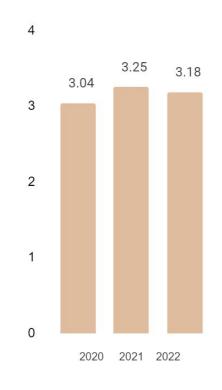
Number of Trips to Prince George BC from BC in Q4

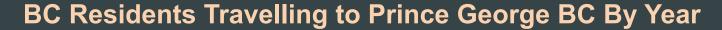


Number of Nights Stayed on Prince George BC from BC in Q4



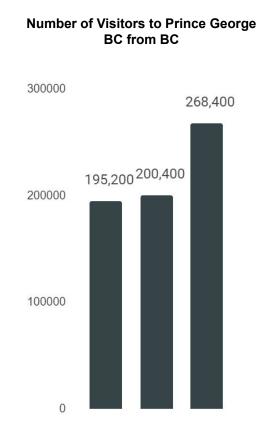
Length of Stay on Prince George BC from BC in Q4



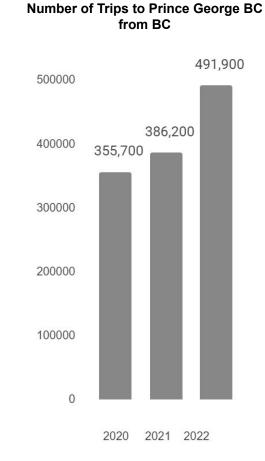


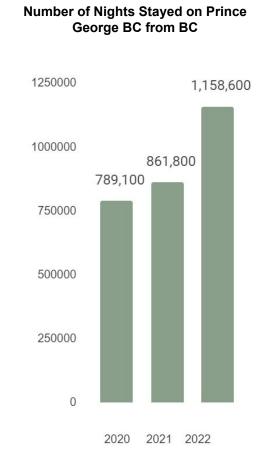


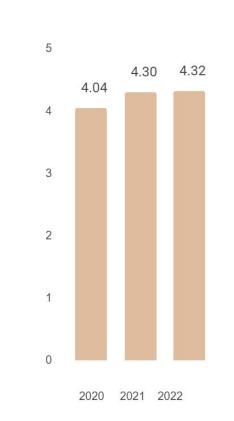
20



2021 2022







Length of Stay on Prince George BC

from BC

Note: All counts have been rounded to the nearest 100



City	2020 Visitor Count
Surrey	3,300
Vancouver	3,200
Vanderhoof	2,700
Smithers	2,300
Fort St. John	2,200
Kamloops	1,800
Abbotsford	1,800
Williams Lake	1,500
Terrace	1,500
Bulkley-Nechako A	1,400

City	2021 Visitor Count
Vanderhoof	2,100
Surrey	2,100
Fort St. John	1,800
Smithers	1,700
Vancouver	1,700
Terrace	1,400
Abbotsford	1,300
Dawson Creek	1,200
Kamloops	1,100
Kitimat	1,100

City	2022 Visitor Count
Vancouver	3,200
Surrey	3,100
Fort St. John	2,500
Vanderhoof	2,300
Terrace	2,200
Smithers	1,900
Kamloops	1,700
Kitimat	1,600
Abbotsford	1,600
Williams Lake	1,500



City	2020 Visitor Count
Surrey	2,700
Vancouver	2,700
Fort St. John	1,600
Abbotsford	1,600
Kamloops	1,500
Terrace	1,400
Vanderhoof	1,300
Kelowna	1,200
Smithers	1,100
Prince Rupert	1,100

City	2021 Visitor Count
Surrey	2,700
Fort St. John	2,500
Terrace	2,400
Vancouver	2,200
Vanderhoof	2,100
Prince Rupert	2,000
Smithers	1,700
Kamloops	1,700
Abbotsford	1,700
Kitimat	1,600

City	2022 Visitor Count
Vancouver	5,100
Surrey	5,000
Fort St. John	3,500
Kamloops	2,800
Terrace	2,800
Vanderhoof	2,700
Prince Rupert	2,400
Smithers	2,300
Abbotsford	2,300
Kitimat	2,300



City	2020 Visitor Count
Vancouver	5,200
Surrey	5,100
Fort St. John	3,800
Terrace	3,400
Prince Rupert	3,200
Kamloops	2,800
Vanderhoof	2,700
Abbotsford	2,500
Kitimat	2,400
Smithers	2,400

City	2021 Visitor Count
Vancouver	5,200
Surrey	5,100
Prince Rupert	3,800
Fort St. John	3,400
Terrace	3,200
Kamloops	2,800
Vanderhoof	2,700
Kitimat	2,500
Abbotsford	2,400
Smithers	2,400

City	2022 Visitor Count
Vancouver	5,400
Surrey	5,300
Prince Rupert	4,000
Fort St. John	3,800
Kamloops	3,700
Terrace	3,200
Abbotsford	3,000
Kelowna	2,800
Kitimat	2,600
Vanderhoof	2,600



City	2020 Visitor Count
Vancouver	2,800
Surrey	2,700
Nanaimo	2,200
Saanich	2,000
Victoria	1,900
Burnaby	1,800
Richmond	1,700
Coquitlam	1,600
Langley	1,300
Campbell River	1,200

City	2021 Visitor Count
Vancouver	3,100
Surrey	3,000
Nanaimo	2,600
Burnaby	2,400
Richmond	2,400
Saanich	2,100
Coquitlam	2,000
Victoria	1,800
Langley	1,600
North Vancouver	1,500

City	2022 Visitor Count
Vancouver	5,300
Surrey	5,200
Burnaby	2,800
Nanaimo	2,700
Richmond	2,600
Saanich	2,500
Coquitlam	2,400
Langley	2,200
Victoria	2,000
Abbotsford	1,900

BC Visitors To Prince George BC By Year

Number of Visitors To Prince George BC By Origin City



City	2020 Visitor Count
Vancouver	11,400
Surrey	11,100
Fort St. John	7,200
Kamloops	6,200
Terrace	5,600
Abbotsford	5,400
Vanderhoof	5,200
Prince Rupert	5,000
Kelowna	4,700
Smithers	4,300

City	2021 Visitor Count
Surrey	10,200
Vancouver	10,000
Fort St. John	7,900
Kamloops	6,300
Terrace	6,300
Prince Rupert	6,100
Vanderhoof	5,600
Abbotsford	5,200
Kelowna	4,800
Dawson Creek	4,600

City	2022 Visitor Count
Vancouver	268,700
Surrey	194,800
Burnaby	90,000
Richmond	77,800
Saanich	72,000
Nanaimo	64,700
Coquitlam	59,900
Langley	53,900
Victoria	53,600
Abbotsford	46,500

Note: All counts have been rounded to the nearest 100

British Columbia Visitation

BC Visitors Travelling To Prince George BC By Month



- February 2022 saw a 13% decrease compared to 2020, a 52% increase compared to 2021
- April 2022 saw a 220% increase compared to 2020, a 81% increase compared to 2021
- July 2022 saw a 30% increase compared to 2020, a 19% increase compared to 2021





Note: "Visitors" is a unique visitor count of travelers who spent one or more nights in the destination over the respective time period.

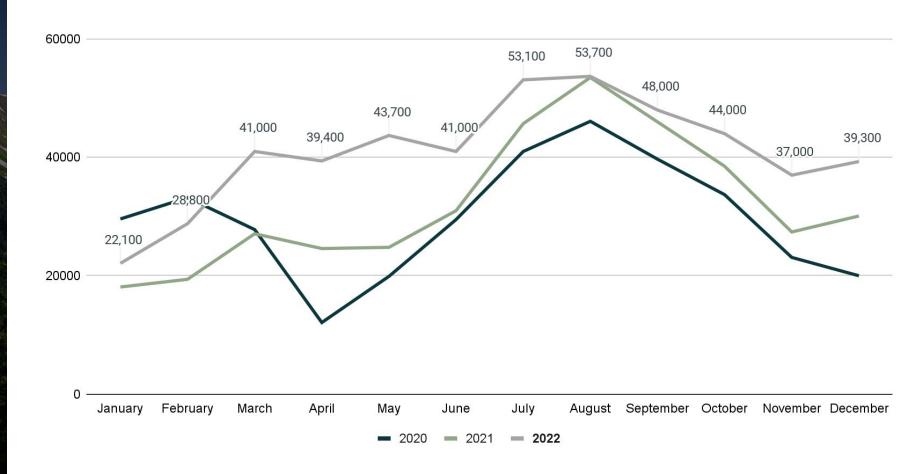
British Columbia Visitation

BC Trips To Prince George BC By Month



- February 2022 saw a 13% decrease compared to 2020, a 48% increase compared to 2021
- April 2022 saw a 226% increase compared to 2020, a 60% increase compared to 2021
- July 2022 saw a 29% increase compared to 2020, a 16% increase compared to 2021





Note: "Trips" is a count which involved spending one or more nights over the time period as part of a continuous visit to the destination. One 'visitor' can take multiple 'trips' over the time period.

British Columbia Visitation

BC Overnight Stays On Prince George BC By Month



- February 2022 saw a 7% increase compared to 2020, a 73% increase compared to 2021
- April 2022 saw a 188% increase compared to 2020, a 54% increase compared to 2021
- July 2022 saw a 42% increase compared to 2020, a 32% increase compared to 2021





Q1 2020, 2021 & 2022 BC Visitors by PRIZM & EQ Type Prince George BC

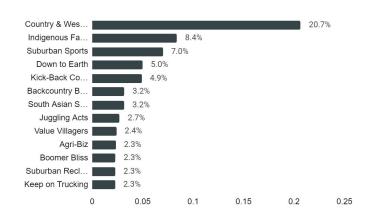
Note: All counts have been rounded to the nearest 100

Overview

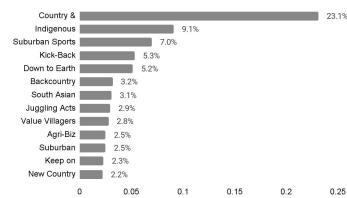
Of the 67 PRIZM Segments identified in Canada, Suburban Sports, Country & Western and Indigenous Families were the top visitors from BC across the three years.

Authentic Experiencers, Cultural Explorers and Cultural History Buffs were the top visiting EQ Types across all three years.

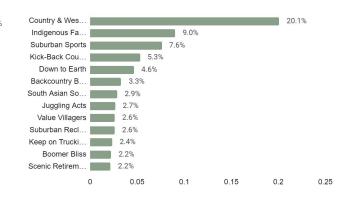
2020 BC Visitors by PRIZM Segment



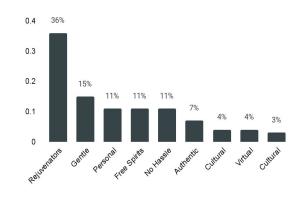
2021 BC Visitors by PRIZM Segment



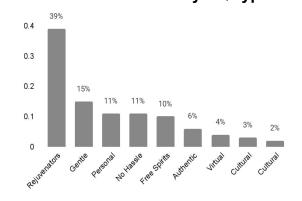
2022 BC Visitors by PRIZM Segment

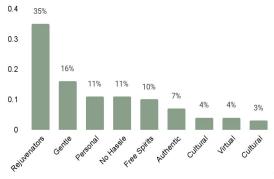


2020 BC Visitors by EQ Type



2021 BC Visitors by EQ Type





Q2 2020, 2021 & 2022 BC Visitors by PRIZM & EQ Type Prince George BC

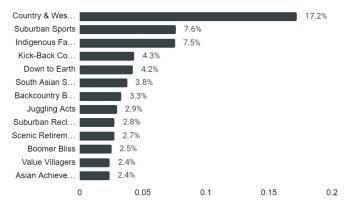
Note: All counts have been rounded to the nearest 100

Overview

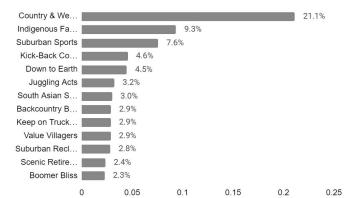
Of the 67 PRIZM Segments identified in Canada, Suburban Sports, Country & Western and Indigenous Families were the top visitors from BC across the three years.

Authentic
Experiencers, Cultural
Explorers and Cultural
History Explorers were
the top visiting EQ
Types across all three
years.

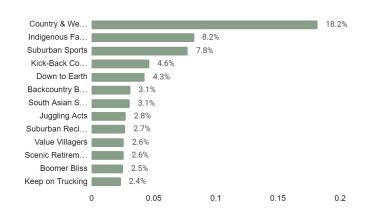
2020 BC Visitors by PRIZM Segment



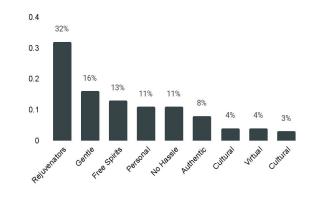
2021 BC Visitors by PRIZM Segment



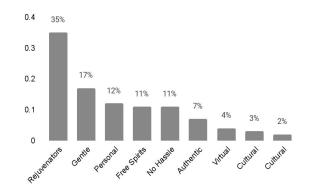
2022 BC Visitors by PRIZM Segment

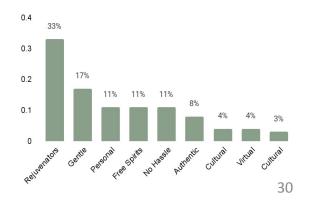


2020 BC Visitors by EQ Type



2021 BC Visitors by EQ Type





Q3 2020, 2021 & 2022 BC Visitors by PRIZM & EQ Type Prince George BC

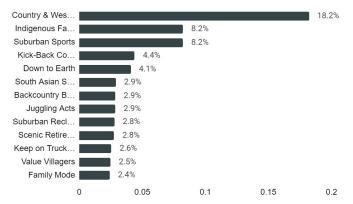
Note: All counts have been rounded to the nearest 100

Overview

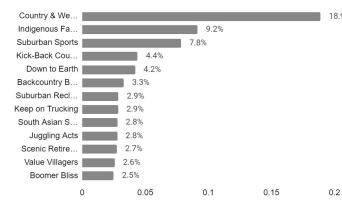
Of the 67 PRIZM Segments identified in Canada, Suburban Sports, Country & Western and Indigenous Families were the top visitors from BC across the three years.

Authentic Experiencers, Cultural Explorers and Cultural History Buffs were the top visiting EQ Types across all three years.

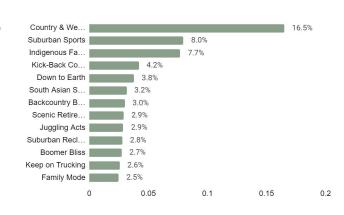
2020 BC Visitors by PRIZM Segment



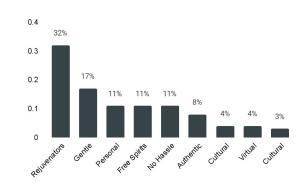
2021 BC Visitors by PRIZM Segment



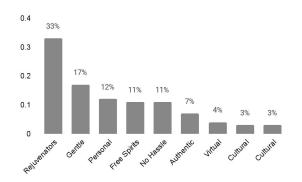
2022 BC Visitors by PRIZM Segment

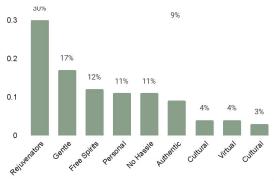


2020 BC Visitors by EQ Type



2021 BC Visitors by EQ Type





Q4 2020, 2021 & 2022 BC Visitors by PRIZM & EQ Type Prince George BC

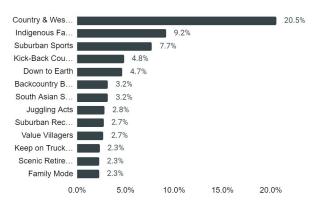
Note: All counts have been rounded to the nearest 100

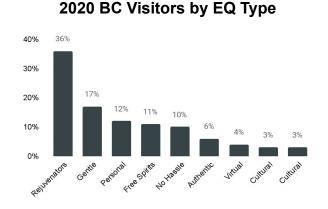
Overview

Of the 67 PRIZM Segments identified in Canada, Suburban Sports, Country & Western and Indigenous Families were the top visitors from BC across the three years.

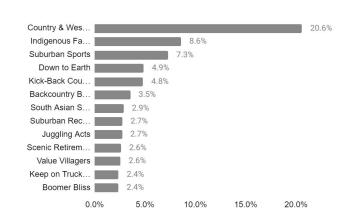
Authentic Experiencers, Cultural Explorers and Cultural History Buffs were the top visiting EQ Types across all three years.

2020 BC Visitors by PRIZM Segment

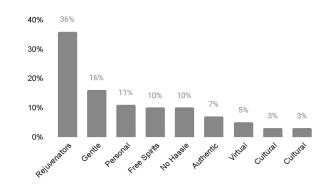




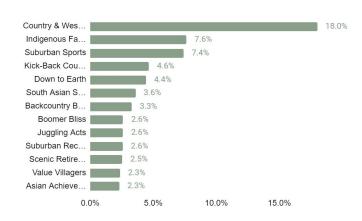
2021 BC Visitors by PRIZM Segment

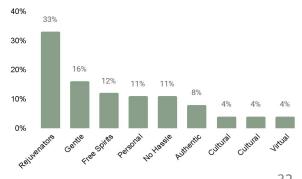


2021 BC Visitors by EQ Type



2022 BC Visitors by PRIZM Segment





Yearly 2020, 2021 & 2022 BC Visitors by PRIZM & EQ Type Prince George BC

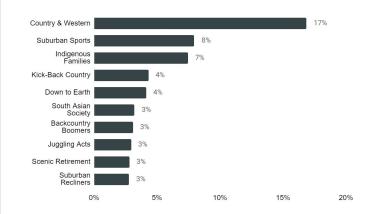
Note: All counts have been rounded to the nearest 100

Overview

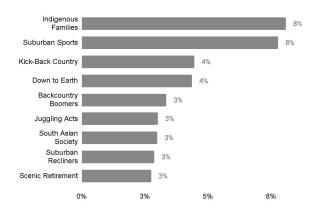
Of the 67 PRIZM Segments identified in Canada, Suburban Sports, Country & Western and Indigenous Families were the top visitors from BC across the three years.

Gentle Explorers, Free Spirits and Personal History Explorers were the top visiting EQ Types across all three years.

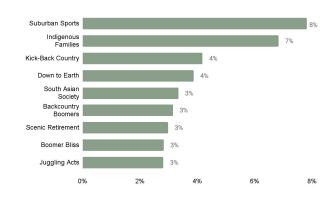
2020 BC Visitors by PRIZM Segment



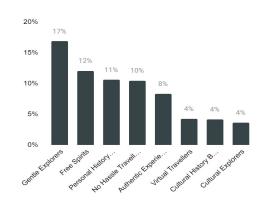
2021 BC Visitors by PRIZM Segment



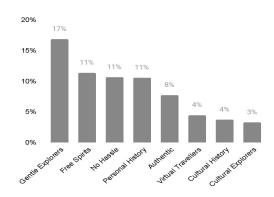
2022 BC Visitors by PRIZM Segment

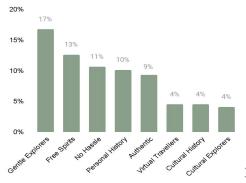


2020 BC Visitors by EQ Type



2021 BC Visitors by EQ Type







2022 BC PRIZM Segment Summary



Country & Western

General Canadian Summary

- Older, middle-income western homeowners
- Mixed Education
- Farming and Blue-Collar employment
- Value outdoor experiencers, boating, camping, hiking, snowmobiles and motorcycles
- EQ Type: Rejuvenator

Top BC Geographic Markets	
Census Subdivision	Percentage of group
Revelstoke	2.9%
Prince Rupert	1.8%
Port Hardy	1.7%
Golden	1.7%

Category	Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Country & Western rank 5th, making up 87,422 households, or 4.3% of the total Households in British Columbia (2,030,007)
Maintainer Age	Median Household Maintainer Age is 58
Children at Home	51.8% of couples do not have children living at home (Above Average)
Household Income	Below Average Household Income of \$100,396 compared to BC at \$118,490
Top Social Values	Attraction to Nature, Need for Escape, Traditional Family
Top Tourism Activities	Home shows, Film festivals, Beer, food & wine festivals.
Travel	Above Average interest for travelling within Canada (Above Average for Victoria, Whistler, Vancouver, Toronto, Other Alberta, Banff, Montreal, Manitoba), they spent an average of \$1,721 (Average) on their last vacation
Social Media	83.7% currently use Facebook (Average), 29.3% use Instagram (Below Average), 20.8% use Twitter (Below Average) and 66.9% use YouTube (Average)







Sources: Environics Analytics - Envision 2022

Destination Canada EQ Reference Guide 2020

2022 BC PRIZM Segment Summary



Suburban Sports

General Canadian Summary

- Middle-aged couples and families (with children of all ages at home)
- Moderate Education (high school/college degree)
- Blue-collar positions in service sector (natural resources, Trades)
- Value community involvement and companies that treat their employees fairly
- EQ Type: Gentle Explorer

Top BC Geographic Markets	
Census Subdivision	Percentage of group
Abbotsford	8.4%
Langley	6.7%
Surrey	6.6%
Maple Ridge	6.5%

Category	Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Suburban Sports rank 1st, making up 122,725 households, or 6% of the total Households in British Columbia (2,030,007)
Maintainer Age	Median Household Maintainer Age is 52
Children at Home	47% of couples have children living at home (Above Average)
Household Income	Above Average Household Income of \$132,401 compared to BC at \$118,490
Top Social Values	Need for Escape, Racial Fusion, Emotional Control
Top Tourism Activities	Cycling, Swimming, Camping, Beer, food & wine festivals, Fishing & hunting, Curling, Adventure sports, Snowboarding
Travel	Average interest for travelling within Canada (Above Average for Vancouver, Toronto, Calgary, Banff, Montreal, Ottawa), Suburban Sports from British Columbia spent an average of \$1,636 (Average) on their last vacation
Social Media	81% currently use Facebook (Average), 39% use Instagram (Average), 24% use Twitter (Average) and 71% use YouTube (Average)







Sources: Environics Analytics - Envision 2022

Destination Canada EQ Reference Guide 2020

bcrts British Columbia Regional Tourism Secretariat

Indigenous Families

General Canadian Summary

- Younger and middle-aged First Nations, Inuit and Métis families. Nearly 95% of residents are of Indigenous origin
- Mixed Education (Grade 9/High School)
- Positions in health care, education and the trades
- Value volunteering within their communities and outdoor activities such as hiking, skiing and boating
- EQ Type: Personal History Explorers

Top BC Geographic Markets	
Census Subdivision	Percentage of group
Prince Rupert	4.8%
Terrace	4.6%
Prince George	3.7%
Williams Lake	2.4%

Category	Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Indigenous Families rank 28th, making up 27,550 households, or 1.4% of the total Households in British Columbia (2,030,007)
Maintainer Age	Median Household Maintainer Age is 56
Children at Home	39% of couples do not have children living at home (Below Average)
Household Income	Below Average Household Income of \$88,076 compared to BC at \$118,490
Top Social Values	Attraction to Nature, Search for Roots, Need for Escape
Top Tourism Activities	Cycling, Hiking/Backpacking, Camping
Travel	Above Average interest for travelling within Canada (Above Average for Victoria, Vancouver, Toronto, Other Alberta, Montreal, Banff, Manitoba) they spent an average of \$1,633 (Average) on their last vacation
Social Media	84% currently use Facebook (Average), 34% use Instagram (Below Average), 22% use Twitter (Below Average) and 68% use YouTube (Average)









Kick-Back Country

General Canadian Summary

- Middle-aged families and older couples with children ages 5-24 at home
- Mixed Education (high school/college degree/University Degree)
- Entry level positions in service sector (Mining, Construction, Trades and Transportation)
- Value outdoor adventure/healthy lifestyle and purchasing from small businesses
- EQ Type: Rejuvenator

Top BC Geographic Markets	
Census Subdivision	Percentage of group
Langley	9.9%
Abbotsford	4.4%
Prince George	4.0%
Chilliwack	3.9%

Household Count Of the 67 PRIZM Clusters identified in Canada, Kick-Back Country rank 21st, making up 35,955 households, or 1.8% of the total Households in British Columbia (2,030,007) Maintainer Age Median Household Maintainer Age is 57 Children at Home 48% of couples do not have children living at home (Above Average) Household Income Average Household Income of \$144,254 compared to BC at \$118,490 Top Social Values Attraction to Nature, Emotional Control, Need for Escape Camping, Hiking/Backpacking, Cycling, Adventure sports, Fishing & hunting, Inline skating, Beer, food & wine festivals Travel Above Average interest for travelling within Canada (Above Average for Vancouver, Toronto, Calgary, Banff, Other Alberta, Montreal, Quebec City), they spent an average of \$1,737 (Average) on their last vacation 81% currently use Facebook (Average), 35% use Instagram (Average), 21% use Twitter (Below Average) and 69% use YouTube (Average)	Category	Highlights
Children at Home 48% of couples do not have children living at home (Above Average) Average Household Income of \$144,254 compared to BC at \$118,490 Top Social Values Attraction to Nature, Emotional Control, Need for Escape Camping, Hiking/Backpacking, Cycling, Adventure sports, Fishing & hunting, Inline skating, Beer, food & wine festivals Travel Above Average interest for travelling within Canada (Above Average for Vancouver, Toronto, Calgary, Banff, Other Alberta, Montreal, Quebec City), they spent an average of \$1,737 (Average) on their last vacation 81% currently use Facebook (Average), 35% use Instagram (Average), 21% use Twitter (Below Average) and 69% use	Household Count	Country rank 21st, making up 35,955 households, or 1.8% of
Average) Average Household Income of \$144,254 compared to BC at \$118,490 Top Social Values Attraction to Nature, Emotional Control, Need for Escape Camping, Hiking/Backpacking, Cycling, Adventure sports, Fishing & hunting, Inline skating, Beer, food & wine festivals Travel Above Average interest for travelling within Canada (Above Average for Vancouver, Toronto, Calgary, Banff, Other Alberta, Montreal, Quebec City), they spent an average of \$1,737 (Average) on their last vacation 81% currently use Facebook (Average), 35% use Instagram (Average), 21% use Twitter (Below Average) and 69% use	Maintainer Age	Median Household Maintainer Age is 57
Top Social Values Attraction to Nature, Emotional Control, Need for Escape Camping, Hiking/Backpacking, Cycling, Adventure sports, Fishing & hunting, Inline skating, Beer, food & wine festivals Above Average interest for travelling within Canada (Above Average for Vancouver, Toronto, Calgary, Banff, Other Alberta, Montreal, Quebec City), they spent an average of \$1,737 (Average) on their last vacation 81% currently use Facebook (Average), 35% use Instagram (Average), 21% use Twitter (Below Average) and 69% use	Children at Home	,
Travel Camping, Hiking/Backpacking, Cycling, Adventure sports, Fishing & hunting, Inline skating, Beer, food & wine festivals Above Average interest for travelling within Canada (Above Average for Vancouver, Toronto, Calgary, Banff, Other Alberta, Montreal, Quebec City), they spent an average of \$1,737 (Average) on their last vacation 81% currently use Facebook (Average), 35% use Instagram (Average), 21% use Twitter (Below Average) and 69% use	Household Income	
Travel Above Average interest for travelling within Canada (Above Average for Vancouver, Toronto, Calgary, Banff, Other Alberta, Montreal, Quebec City), they spent an average of \$1,737 (Average) on their last vacation 81% currently use Facebook (Average), 35% use Instagram (Average), 21% use Twitter (Below Average) and 69% use	Top Social Values	Attraction to Nature, Emotional Control, Need for Escape
Average for Vancouver, Toronto, Calgary, Banff, Other Alberta, Montreal, Quebec City), they spent an average of \$1,737 (Average) on their last vacation 81% currently use Facebook (Average), 35% use Instagram (Average), 21% use Twitter (Below Average) and 69% use	Top Tourism Activities	
Social Media (Average), 21% use Twitter (Below Average) and 69% use	Travel	Average for Vancouver, Toronto, Calgary, Banff, Other Alberta, Montreal, Quebec City), they spent an average of \$1,737
	Social Media	(Average), 21% use Twitter (Below Average) and 69% use









Down to Earth

General Canadian Summary

- Older, middle-income, rural couples and families
- Mixed Education
- Blue-collar and Service Sector Positions in agriculture, construction and the trades
- Enjoy outdoorsy activities such as hunting, fishing and gardening as well as crafting and home improvement
- EQ Type: Rejuvenator

Top BC Geographic Markets	
Census Subdivision	Percentage of group
Columbia-Shuswap C	5.2%
Cowichan Valley B	3.8%
Comox Valley C	3.7%
Nanaimo F	3.0%

Category	Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Down to Earth rank 20th, making up 39,023 households, or 1.9% of the total Households in British Columbia (2,030,007)
Maintainer Age	Median Household Maintainer Age is 59
Children at Home	54% of couples do not have children living at home (Above Average)
Household Income	54% of couples do not have children living at home (Above Average)
Top Social Values	Attraction to Nature, Emotional Control, Brand Apathy
Top Tourism Activities	Cycling, Hiking/Backpacking, Camping
Travel	Above Average interest for travelling within Canada (Above Average for Victoria, Vancouver, Whistler, Toronto, Other Alberta, Banff, Montreal, Quebec City), Down to Earth from British Columbia spent an average of \$1,809 (Average) on their last vacation
Social Media	81% currently use Facebook (Average), 30% use Instagram (Below Average), 19% use Twitter (Below Average) and 68% use YouTube (Average)









bcrts British Columbia Regional Tourism Secretariat

Rejuvenators

General Canadian Summary

- Mature singles and empty nesters; have lower levels of educational attainment and earn below average incomes
- Rejuvenators are family-oriented people who travel with others to escape from the stresses of everyday life, be pampered, and indulge themselves
- They are busy, family-oriented
 Canadians/Americans seeking a relaxing escape,
 typically within Canada and the US
- They enjoy sharing travel with others (friends or family) and prefer it to be a time for understated indulgence and relaxation, away from their burdens and responsibilities at home

Top Geographic Markets

Census Subdivision	Percentage of group
Nanaimo	2.5%
Chilliwack	2.2%
Vernon	2.1%
North Cowichan	2.0%

Category	Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Rejuvenators rank 3rd, making up 297,620 households, or 14.7% of the total Households in British Columbia (2,030,007).
Maintainer Age	Median Household Maintainer Age is 60
Children at Home	54% of couples do not have children living at home (Above Average).
Household Income	Average Household Income of \$109,643 compared to BC at \$118,490.
Top Social Values	Attraction to Nature, Emotional Control, Brand Apathy.
Top Tourism Activities	Hiking & backpacking, Camping, Cycling.
Travel	Above Average interest for travelling within Canada, (Above Average for Victoria, Vancouver, Toronto, Other Alberta, Banff, Montreal, Quebec City). Rejuvenators from British Columbia spent an average of \$1,762 (Average) on their last vacation.
Social Media	81% currently use Facebook (Average), 31% use Instagram (Below Average), 21% use Twitter (Below Average) and 68% use YouTube (Average).







British Columbia Regional Tourism Secretariat

Gentle Explorers

General Canadian Summary

- Middle-class families with children at home; higher rates of 4+ persons at home; below average rates of travel
- Gentle Explorers are primarily defined by their reluctance to venture far beyond the comfort of home
- They travel 'on condition', demanding the very best and most comfortable environments for themselves when they must do so
- They are apprehensive travellers who prefer the tried and true over discovering new destinations and cultures
- They prefer creature comforts and the security of group travel
- Travel is an opportunity to act more vividly and spontaneously than when at home

Top Geographi	ic Markets

Census Subdivision	Percentage of group
Abbotsford	6.2%
Kelowna	5.9%
Prince George	5.8%
Nanaimo	5.8%

Category	Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Gentle Explorers rank 2nd, making up 314,399 households, or 15.5% of the total Households in British Columbia (2,030,007).
Maintainer Age	Median Household Maintainer Age is 54
Children at Home	43% of couples do not have children living at home (Average)
Household Income	Below Average Household Income of \$102,911 compared to BC at \$118,490
Top Social Values	Racial Fusion, Need for Escape, Emotional Control
Top Tourism Activities	Swimming, Camping, Cycling.
Travel	Above Average interest for travelling within Canada. (Above Average for; Vancouver, Toronto, Banff, Other Alberta, Montreal, Ottawa) Gentle Explorers from British Columbia spent an average of \$1,623 (Average) on their last vacation.
Social Media	82% currently use Facebook (Average), 38% use Instagram (Average), 23% use Twitter (Below Average) and 70% use YouTube (Average).







bcrts British Columbia Regional Tourism Secretariat

Free Spirits

General Canadian Summary

- Ethnically diverse, well educated families that earn moderate incomes; living in urban and suburban areas
- Free Spirits are highly social and open-minded. Their enthusiasm for life extends to their outlook on travel.
 Experimental and adventurous, they indulge in high-end experiences that are shared with others
- Tend to be young, experimentalist, committed travellers looking for thrills and frills. They live the travel experience to the fullest
- They seek some structure when they travel so they can indulge in worry-free hedonistic activities
- Enjoy the best they can afford in terms of accommodations and restaurants

Тор	Geographic	Markets
-----	------------	---------

Census Subdivision	Percentage of group
Surrey	27.5%
Richmond	14.8%
Burnaby	11.2%
Vancouver	9.0%

Category	Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Free Spirits rank 1st, making up 320,690 households, or 15.8% of the total Households in British Columbia (2,030,007)
Maintainer Age	Median Household Maintainer Age is 52
Children at Home	56% of couples do not have children living at home (Average).
Household Income	Average Household Income of \$126,494 compared to BC at \$118,490
Top Social Values	Traditional Family, Global Consciousness, Multiculturalism
Top Tourism Activities	Hiking & backpacking, Swimming, Camping.
Travel	Below Average interest for travelling within Canada, Free Spirits from British Columbia spent an average of \$1,623 (Average) on their last vacation
Social Media	76% currently use Facebook (Average), 42% use Instagram (Average), 29% use Twitter (Above Average) and 74% use YouTube (Average)







Personal History Explorers



General Canadian Summary

- Diverse families living in both urban and rural areas; lower levels of educational attainment and earning below-average incomes
- As travellers, Personal History Explorers are primarily defined by their desire to connect to their own cultural roots, and do so by travelling in comfort, style and security
- They are a more culturally diverse group
- Social people who enjoy being with others when travelling and favour group travel

Top Geographic Markets	

Census Subdivision	Percentage of group
Vancouver	50.3%
Burnaby	9.0%
Surrey	3.7%
West Vancouver	1.9%

Category	Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Personal History Explorers rank 7th, making up 149,785 households, or 7.4% of the total Households in British Columbia (2,030,007)
Maintainer Age	Median Household Maintainer Age is 55
Children at Home	46% of couples have children living at home (Above Average).
Household Income	Average Household Income of \$107,432 compared to BC at \$118,490
Top Social Values	Traditional Family, Ecological Fatalism, Consumptivity
Top Tourism Activities	Hiking & backpacking, Camping, Swimming.
Travel	Average interest for travelling within Canada, Personal History Explorers from British Columbia spent an average of \$1,664 (Average) on their last vacation
Social Media	76% currently use Facebook (Average), 40% use Instagram (Average), 28% use Twitter (Above Average) and 72% use YouTube (Average)







No Hassle Travellers



General Canadian Summary

- Mature singles and couples, without children at home, who are in or nearing retirement
- No-Hassle Travellers are cautious, dutiful and reserved people who seek secure group travel that allows them to escape from the duties and obligations of everyday life
- Average Canadians/Americans leading busy lives, understated and cautious with spending money
- Favour nature and worry-free vacations, but also enjoy the cultural highlights of their destinations
- Prefer quiet weekend getaways close by

Top Geographic Markets		
Census Subdivision	Percentage of group	
Surrey	7.7%	
Kamloops	5.6%	
Maple Ridge	5.3%	
Kelowna	4.8%	

Of the 9 EQ Traveller Types identified in Canada, No Hassle Traveller rank 8th, making up 119,355 households, or 5.9% of the total Households in British Columbia (2,030,007). Maintainer Age Median Household Maintainer Age is 54	
Maintainer Age Median Household Maintainer Age is 54	
Children at Home 45% of couples have children living at home (Average).	
Household Income Average Household Income of \$127,156 compared to BC at \$118,490.	
Top Social Values Emotional Control, Need for Escape, Legacy.	
Top Tourism Activities Hiking & backpacking, Camping, Swimming.	
Above Average interest for travelling within Canada (Above Average for; Vancouver, Toronto, Other Alberta, Banff, Montreal, Ottawa). No Hassle Travellers from British Columbia spent an average of \$1,656 (Average) on their last vacation.	
Social Media 82% currently use Facebook (Average), 37% use Instagram (Average), 23% use Twitter (Below Average) and 70% use YouTube (Average).	



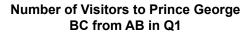


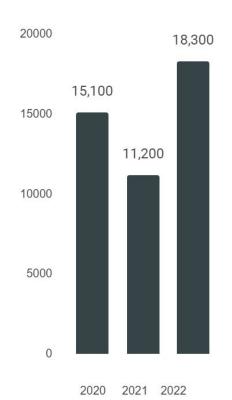




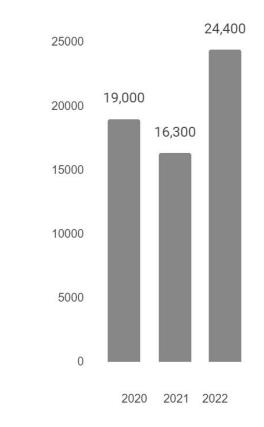




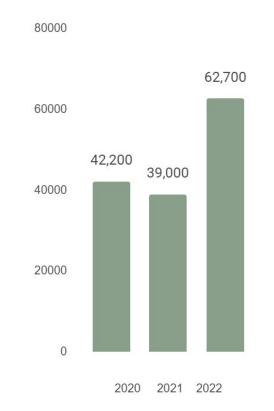




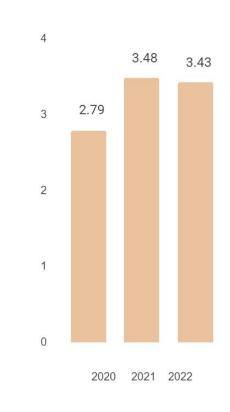
Number of Trips to Prince George BC from AB in Q1



Number of Nights Stayed on Prince George AB from BC in Q1

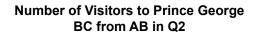


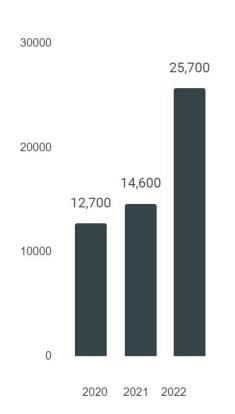
Length of Stay on Prince George BC from AB in Q1



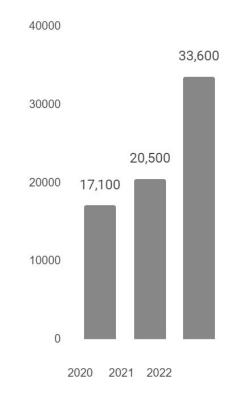




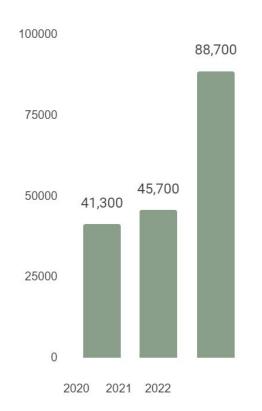




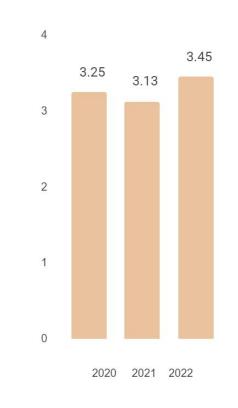
Number of Trips to Prince George BC from AB in Q2



Number of Nights Stayed on Prince George AB from BC in Q2



Length of Stay on Prince George BC from AB in Q2

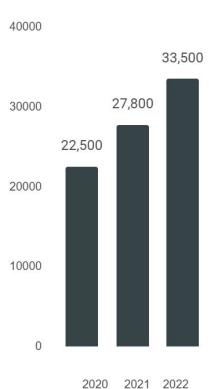


Q2 = April | May | June Note: All counts have been rounded to the nearest 100

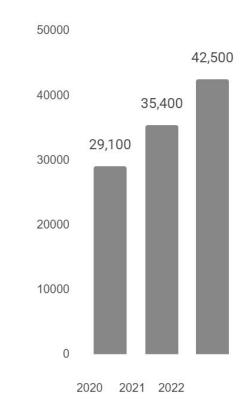




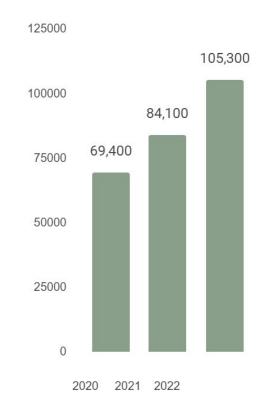




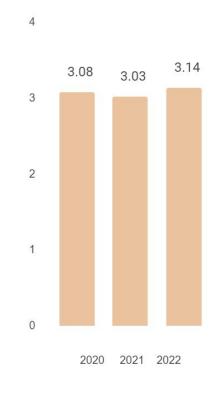
Number of Trips to Prince George BC from AB in Q3



Number of Nights Stayed on Prince George AB from BC in Q3



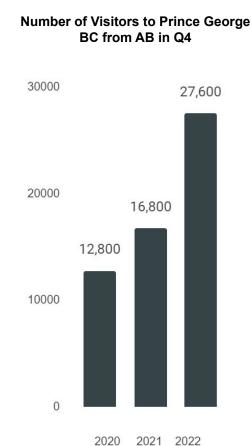
Length of Stay on Prince George BC from AB in Q3

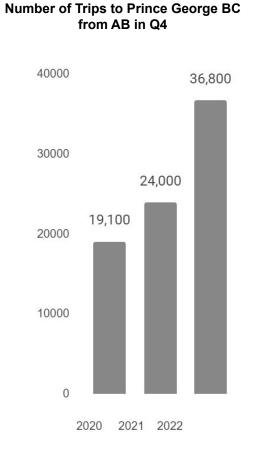


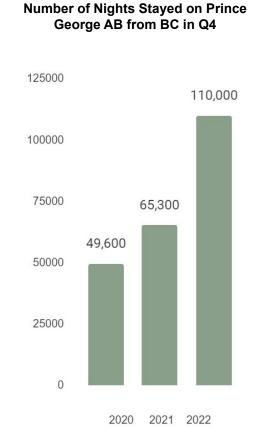
Q3 = July | August | September Note: All counts have been rounded to the nearest 100

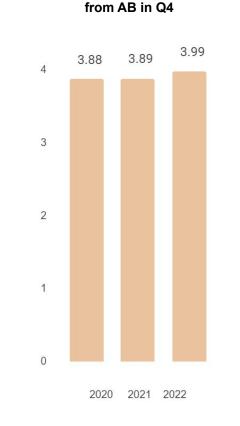










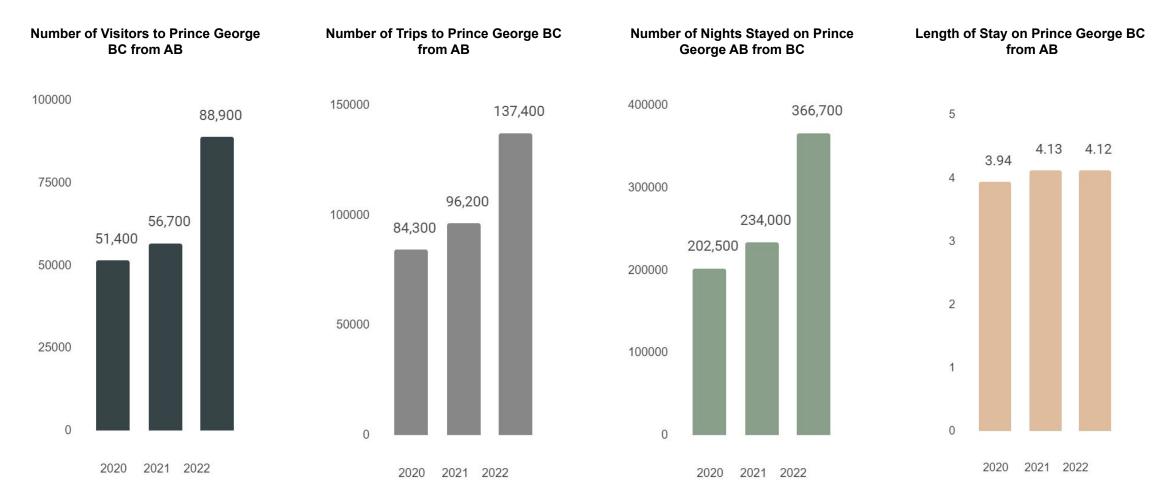


Length of Stay on Prince George BC

Q4 = October | November | December Note: All counts have been rounded to the nearest 100







Note: All counts have been rounded to the nearest 100



City	2020 Visitor Count
Calgary	18,400
Edmonton	16,400
Grande Prairie	8,800
Red Deer	2,600
Strathcona County	1,800
Grande Prairie County No. 1	1,600
Airdrie	1,300
St. Albert	1,200
Peace River	1,100
Lethbridge	900

City	2021 Visitor Count
Edmonton	8,800
Grande Prairie	7,600
Calgary	5,900
Red Deer	2,300
Grande Prairie County No. 1	1,700
Strathcona County	1,100
Peace River	1,100
Mackenzie County	700
St. Albert	600
Medicine Hat	600

City	2022 Visitor Count
Edmonton	10,700
Calgary	8,800
Grande Prairie	7,200
Red Deer	2,200
Grande Prairie County No. 1	1,600
Strathcona County	1,300
Peace River	1,000
Mackenzie County	900
St. Albert	800
Airdrie	600



City	2020 Visitor Count
Edmonton	9,600
Grande Prairie	8,300
Calgary	7,200
Red Deer	1,700
Grande Prairie County No. 1	1,500
Strathcona County	1,000
Peace River	1,000
Mackenzie County	700
St. Albert	600
Airdrie	500

City	2021 Visitor Count
Grande Prairie	9,700
Edmonton	9,500
Calgary	7,400
Red Deer	2,300
Grande Prairie County No. 1	2,000
Peace River	1,100
Strathcona County	1,100
Mackenzie County	1,000
High Level	600
St. Albert	600

City	2022 Visitor Count
Edmonton	13,100
Calgary	11,100
Grande Prairie	8,900
Red Deer	2,700
Grande Prairie County No. 1	1,900
Strathcona County	1,500
Peace River	1,100
St. Albert	1,000
Mackenzie County	900
Airdrie	800



City	2020 Visitor Count
Grande Prairie	15,300
Edmonton	14,300
Calgary	10,600
Grande Prairie County No. 1	2,900
Red Deer	2,600
Peace River	1,800
Strathcona County	1,700
Mackenzie County	1,500
St. Albert	1,000
Sexsmith	900

City	2021 Visitor Count
Edmonton	15,300
Grande Prairie	14,300
Calgary	10,600
Grande Prairie County No. 1	2,900
Red Deer	2,600
Peace River	1,800
Strathcona County	1,700
Mackenzie County	1,500
St. Albert	1,000
Sexsmith	900

City	2022 Visitor Count
Edmonton	17,600
Calgary	16,300
Grande Prairie	14,200
Red Deer	3,600
Grande Prairie County No. 1	3,300
Strathcona County	2,200
Peace River	2,100
Mackenzie County	1,900
St. Albert	1,200
Airdrie	1,200



City	2020 Visitor Count
Vancouver	8,700
Surrey	7,100
Nanaimo	6,300
Saanich	2,000
Victoria	1,300
Burnaby	1,100
Richmond	900
Coquitlam	700
Langley	600
Campbell River	600

City	2021 Visitor Count
Vancouver	11,900
Surrey	8,300
Nanaimo	7,700
Burnaby	2,500
Richmond	1,500
Saanich	1,200
Coquitlam	900
Victoria	800
Langley	800
North Vancouver	700

City	2022 Visitor Count
Vancouver	18,100
Surrey	14,900
Burnaby	9,400
Nanaimo	3,500
Richmond	1,900
Saanich	1,900
Coquitlam	1,200
Langley	1,200
Victoria	1,200
Abbotsford	1,000

Alberta Visitors To Prince George BC By Year

Number of Visitors To Prince George BC By Origin City



City	2020 Visitor Count
Edmonton	13,600
Calgary	13,300
Grande Prairie	2,600
Strathcona County	1,300
Red Deer	1,100
St. Albert	800
Airdrie	800
Spruce Grove	600
Wood Buffalo	500
Lethbridge	500

City	2021 Visitor Count
Edmonton	15,400
Calgary	13,000
Grande Prairie	3,000
Strathcona County	1,500
Red Deer	1,200
St. Albert	1,100
Airdrie	1,100
Grande Prairie County No. 1	600
Spruce Grove	600
Leduc	600

City	2022 Visitor Count
Calgary	201,000
Edmonton	118,700
Strathcona County	13,200
Airdrie	11,700
Red Deer	11,700
Lethbridge	10,000
St. Albert	9,300
Grande Prairie	7,800
Rocky View County	7,400
Wood Buffalo	6,800

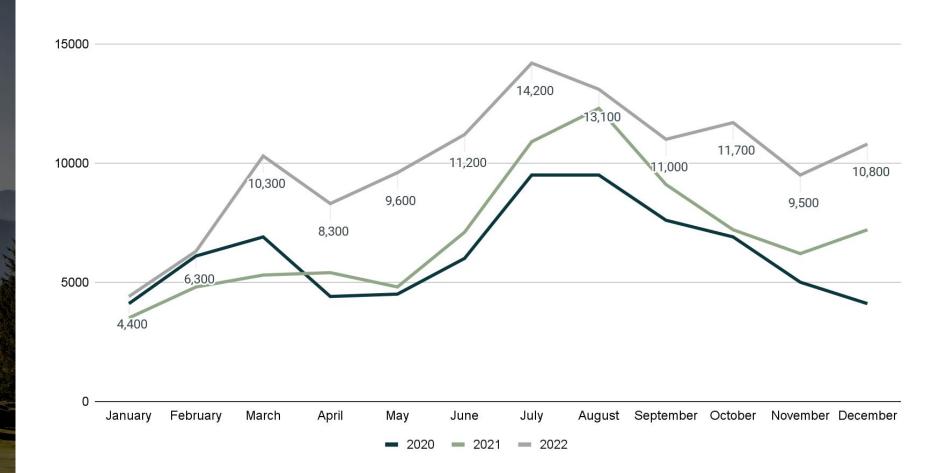
Note: All counts have been rounded to the nearest 100

Alberta Visitation

Alberta Visitors Travelling To Prince George BC By Month



- January 2022 saw a 7% increase compared to 2020, a 25% increase compared to 2021
- April 2022 saw a **89%** increase compared to 2020, a **53%** increase compared to 2021
- September 2022 saw a **45**% increase compared to 2020, a **21**% increase compared to 2021





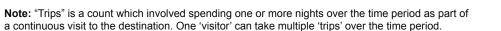
Alberta Visitation

Alberta Trips To Prince George BC By Month



- January 2022 saw a 16% increase compared to 2020, a 22% increase compared to 2021
- April 2022 saw a 97% increase compared to 2020, a 52% increase compared to 2021
- September 2022 saw a **51%** increase compared to 2020, a **23%** increase compared to 2021



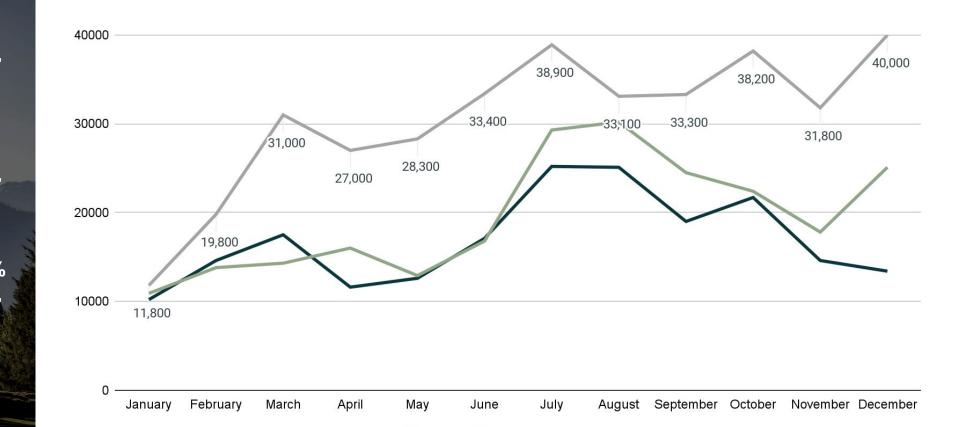


Alberta Visitation

Alberta Overnight Stays On Prince George BC By Month



- January 2022 saw a 16% increase compared to 2020, a 8% increase compared to 2021
- April 2022 saw a 134% increase compared to 2020, a 68=9% increase compared to 2021
- September 2022 saw a 75% increase compared to 2020, a 36% increase compared to 2021



= 2021

= 2022



Note: "Overnight Stays" is a count of a unique night a visitor was observed in the destination over the time period

Q1 2020, 2021 & 2022 AB Visitors by PRIZM & EQ Type

Prince George BC

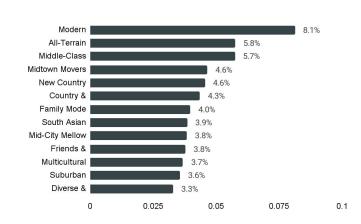
Note: All counts have been rounded to the nearest 100

Overview

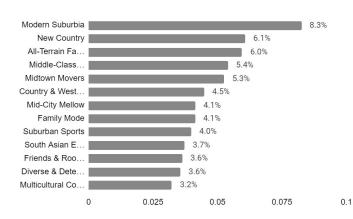
Of the 67 PRIZM Segments identified in Canada, Modern Suburbia, All-Terrain Families and Middle-Class Mosaic were the top visitors from AB across the three years.

Rejuvenators, Free Spirits and Authentic Experiencers were the top visiting EQ Types across all three years.

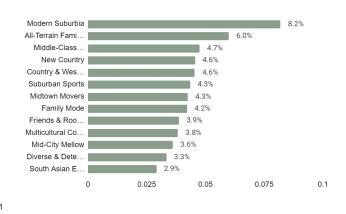
2020 AB Visitors by PRIZM Segment



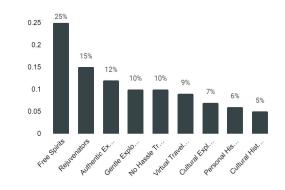
2021 AB Visitors by PRIZM Segment



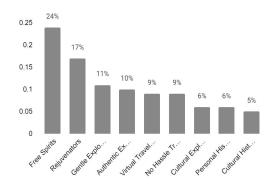
2022 AB Visitors by PRIZM Segment

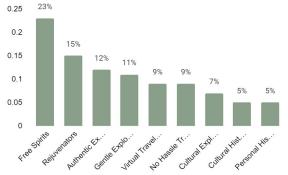


2020 AB Visitors by EQ Type



2021 AB Visitors by EQ Type





Q2 2020, 2021 & 2022 AB Visitors by PRIZM & EQ Type

Prince George BC

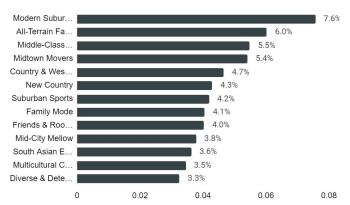
Note: All counts have been rounded to the nearest 100

Overview

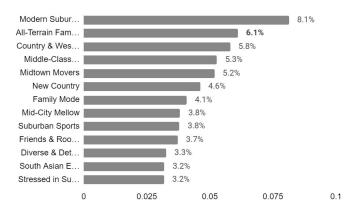
Of the 67 PRIZM Segments identified in Canada, All-Terrain Families, Modern Suburbia, Middle-Class Mosaic and New Country were the top visitors from AB across the three years.

Rejuvenators, Gentle Explorers and Free Spirits were the top visiting EQ Types across all three years.

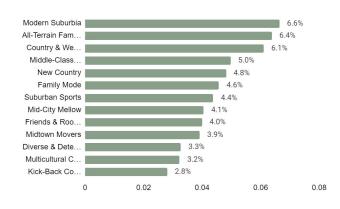
2020 AB Visitors by PRIZM Segment



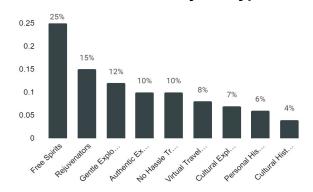
2021 AB Visitors by PRIZM Segment



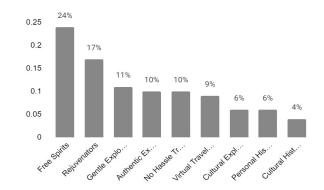
2022 AB Visitors by PRIZM Segment

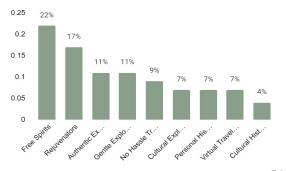


2020 AB Visitors by EQ Type



2021 AB Visitors by EQ Type





Q3 2020, 2021 & 2022 AB Visitors by PRIZM & EQ Type

Prince George BC

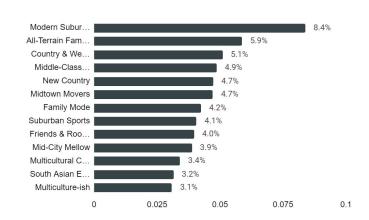
Note: All counts have been rounded to the nearest 100

Overview

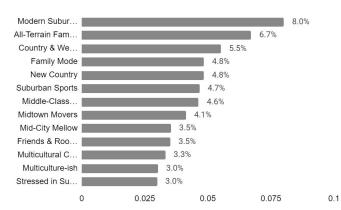
Of the 67 PRIZM Segments identified in Canada, All-Terrain Families, Country & Western and Modern Suburbia were the top visitors from AB across the three years.

Rejuvenators, Gentle Explorers and Free Spirits were the top visiting EQ Types across all three years.

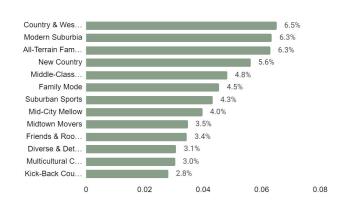
2020 AB Visitors by PRIZM Segment



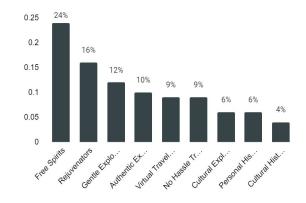
2021 AB Visitors by PRIZM Segment



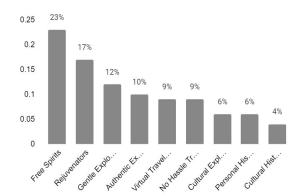
2022 AB Visitors by PRIZM Segment

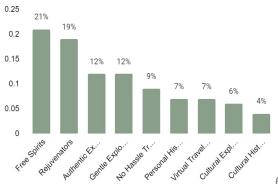


2020 AB Visitors by EQ Type



2021 AB Visitors by EQ Type





Q4 2020, 2021 & 2022 AB Visitors by PRIZM & EQ Type

Prince George BC

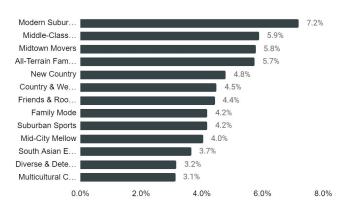
Note: All counts have been rounded to the nearest 100

Overview

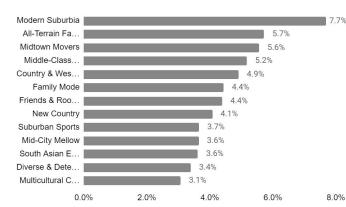
Of the 67 PRIZM Segments identified in Canada, All-Terrain Families, Modern Suburbia and Middle-Class Mosaic were the top visitors from AB across the three years.

Rejuvenators, Gentle Explorers and Free Spirits were the top visiting EQ Types across all three years.

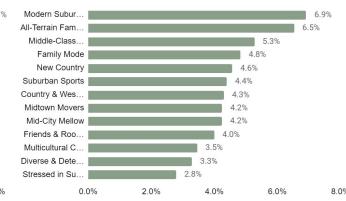
2020 AB Visitors by PRIZM Segment



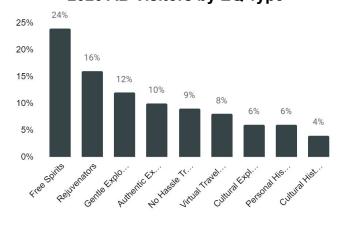
2021 AB Visitors by PRIZM Segment



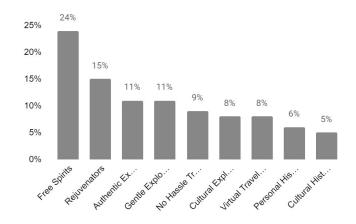
2022 AB Visitors by PRIZM Segment

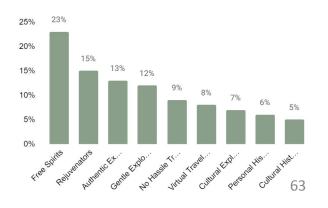


2020 AB Visitors by EQ Type



2021 AB Visitors by EQ Type





Yearly 2020, 2021 & 2022 AB Visitors by PRIZM & EQ Type

Prince George BC

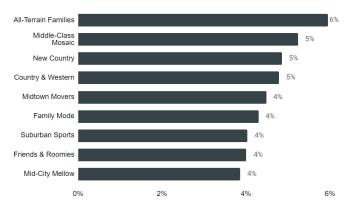
Note: All counts have been rounded to the nearest 100

Overview

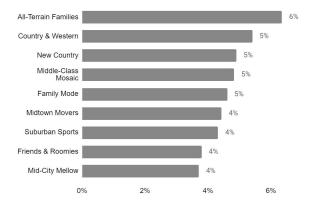
Of the 67 PRIZM Segments identified in Canada, All-Terrain Families, New Country and Middle-Class Mosaic were the top visitors from AB across the three years.

Rejuvenators, Gentle Explorers and Authentic Experiencers were the top visiting EQ Types across all three years.

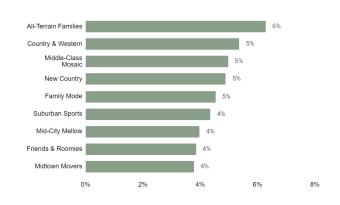
2020 AB Visitors by PRIZM Segment



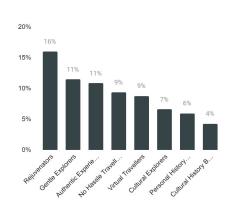
2021 AB Visitors by PRIZM Segment



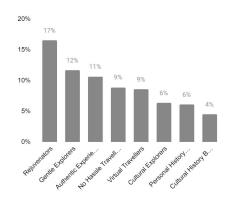
2022 AB Visitors by PRIZM Segment

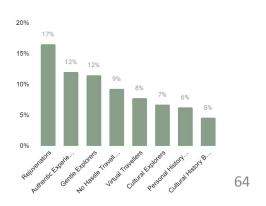


2020 AB Visitors by EQ Type



2021 AB Visitors by EQ Type









Modern Suburbia

General Canadian Summary

- Younger and Middle-Aged, diverse families with younger children
- Highly Educated (University/College Degree)
- Mixed levels of employment
- Value trying new and exciting products and aesthetics over functionality
- EQ Type: Virtual Traveller

Top Geographic Markets	
Census Subdivision	Percentage of group
Edmonton	50.1%
Calgary	42.7%
Wood Buffalo	2.5%
Airdrie	1.3%

Category Highlights	
Of the 67 PRIZM Clusters identified in Canada, Modern Suburbia rank 1st, making up 127,141 households, or 8% of t total Households in Alberta (1,642,696)	he
Maintainer Age Median Household Maintainer Age is 41	
Children at Home 58% of couples have children living at home (Above Average))
Household Income Above Average Household Income of \$102,474 compared to Alberta at \$131,003	
Top Social Values Pursuit of Originality, Attraction For Crowds, Multiculturalism	l
Top Tourism Activities Camping, Cycling, Hiking & backpacking.	
Average interest for travelling within Canada (Above Average for: Banff, Calgary, Toronto, Jasper), Modern Suburbia from Alberta spent an average of \$1,529 (Average) on their last vacation.	
77% currently use Facebook (Average), 47% use Instagram (Above Average), 32% use Twitter (Above Average) and 70% use YouTube (Average).	









All-Terrain Families

General Canadian Summary

- Younger and Middle-Aged couples and families with children under the age of 15
- Moderate Education (high school/college degree/Trades)
- Blue-collar positions in Mining, Oil and Gas Industries
- Value hard work, and the thrill of purchasing, are often impulse shoppers who do not spend a great deal of time researching products before buying them
- EQ Type: Free Spirit

Top Geographic Markets		
Census Subdivision	Percentage of group	
Airdrie	13.9%	
Grande Prairie	8.2%	
Calgary	6.6%	
Spruce Grove	6.4%	

Highlights
Of the 67 PRIZM Clusters identified in Canada, All-Terrain Families rank 2nd, making up 84,128 households, or 5.1% of the total Households in Alberta (1,642,696)
Median Household Maintainer Age is 43
53.2% of couple have children living at home (Above Average)
Above Average Household Income of \$144,192 compared to Alberta at \$131,003
Brand Genuineness, Ecological Fatalism, Need for Escape
RV shows, Theme parks, waterparks & water
Above Average interest for travelling within Canada (Above Average for: Banff, Calgary, Jasper, Victoria, Toronto), All-Terrain Families from Alberta spent an average of \$1,463 (Average) on their last vacation.
77% currently use Facebook (Average), 42% use Instagram (Above Average), 27% use Twitter (Average) and 71% use YouTube (Average).









Country & Western

General Canadian Summary

- Older, middle-income western homeowners
- Mixed Education
- Farming and Blue-Collar employment
- Value outdoor experiencers, boating, camping, hiking, snowmobiles and motorcycles
- EQ Type: Rejuvenator

Top Geographic Markets		
Census Subdivision	Percentage of group	
Grande Prairie County No. 1	4.3%	
Yellowhead County	3.2%	
Mackenzie County	3.0%	
Crowsnest Pass	2.5%	

Category	Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Country & Western rank 6th, making up 63,337 households, or 3.9% of the total Households in Alberta (1,642,696)
Maintainer Age	Median Household Maintainer Age is 55
Children at Home	43% of couples DO NOT have children living at home (Above Average)
Household Income	Below Average Household Income of \$105,436 compared to Alberta at \$131,003
Top Social Values	Attraction to Nature, Traditional Family, Brand Apathy
Top Tourism Activities	Sportsman & outdoor shows, Historical sites, ATV & snowmobiling.
Travel	Below Average interest for travelling within Canada, Country & Western from Alberta spent an average of \$1,663 (Average) on their last vacation.
Social Media	77% currently use Facebook (Average), 26% use Instagram (Below Average), 16% use Twitter (Below Average) and 63% use YouTube (Average).







Sources: Environics Analytics - Envision 2022 Sources: Envision 2022



New Country

General Canadian Summary

- One of the wealthiest rural segments with maintainers between the ages of 45-64 years old
- Mixed Education (high school/college degree/University Degree)
- Blue-collar employment in the fields of Agriculture, Mining and Manufacturing
- Value community involvement and purchasing from small businesses rather than larger corporations
- EQ Type: Rejuvenator

Top Geographic Markets		
Census Subdivision	Percentage of group	
Mountain View County	4.4%	
Wetaskiwin County No. 10	3.6%	
Parkland County	3.5%	
Lac Ste. Anne County	3.0%	

Category	Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, New Country rank 5th, making up 71,319 households, or 4.3% of the total Households in Alberta (1,642,696)
Maintainer Age	Median Household Maintainer Age is 56 (Above Average)
Children at Home	46.4% of couples do not have children living at home (Above Average)
Household Income	Below Average Household Income of \$110,284 compared to Alberta at \$131,003.
Top Social Values	Attraction to Nature, Traditional Family, Emotional Control
Top Tourism Activities	Sportsman & outdoor shows, Historical sites, ATV & snowmobiling.
Travel	Average interest for travelling within Canada (Above Average for: Saskatchewan, Other Ontario), New Country from Alberta spent an average of \$1,613 (Average) on their last vacation.
Social Media	75% currently use Facebook (Average), 25% use Instagram (Below Average), 17% use Twitter (Below Average) and 62% use YouTube (Average).









Middle-Class Mosaic

General Canadian Summary

- More than a third of the population are visible minorities
- Moderate Education (Grade 9/High School/College)
- Blue-collar and Service Sector
 Positions in manufacturing,
 transportation and trades
- Enjoy a mellow urban lifestyle doing yoga and reading entertainment and science magazines
- EQ Type: No Hassle Traveller

Ton	Googra	nhic	Mar	kotc
тор	Geogra	pnic	iviar	ĸeιs

Census Subdivision	Percentage of group
Calgary	54.5%
Edmonton	44.3%
Wood Buffalo	0.3%
Brooks	0.3%

Category	Highlights
Household Count	Of the 67 PRIZM Clusters identified in Canada, Middle-Class Mosaic rank 4th, making up 79,778 households, or 4.9% of the total Households in Alberta (1,642,696)
Maintainer Age	Median Household Maintainer Age is 52
Children at Home	47% of couples have children living at home (Above Average)
Household Income	Below Average Household Income of \$100,320 compared to Alberta at \$131,003
Top Social Values	Pursuit of Originality, Social Intimacy, Social Learning
Top Tourism Activities	Camping, Cycling, Hiking & backpacking.
Travel	Average interest for travelling within Canada Middle-Class Mosaic from Alberta spent an average of \$1,561 (Average) on their last vacation.
Social Media	78% currently use Facebook (Average), 37% use Instagram (Average), 26% use Twitter (Average) and 72% use YouTube (Average).









bcrts British Columbia Regional Tourism Secretariat

Free Spirits

General Canadian Summary

- Ethnically diverse, well educated families that earn moderate incomes; living in urban and suburban areas
- Free Spirits are highly social and open-minded. Their enthusiasm for life extends to their outlook on travel.
 Experimental and adventurous, they indulge in high-end experiences that are shared with others
- Tend to be young, experimentalist, committed travellers looking for thrills and frills. They live the travel experience to the fullest
- They seek some structure when they travel so they can indulge in worry-free hedonistic activities
- Enjoy the best they can afford in terms of accommodations and restaurants

_	_			
Top	Geogra	aphic	Mar	kets

Census Subdivision	Percentage of group
Calgary	37%
Edmonton	26%
Airdrie	4%
Grand Prairie	4%

Category	Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Free Spirits rank 1st, making up 316,197 households, or 19% of the total Households in Alberta (1,642,696).
Maintainer Age	Median Household Maintainer Age is 46
Children at Home	54% of couples do not have children living at home (Above Average).
Household Income	Average Household Income of \$\$127,120 compared to Alberta at \$131,003.
Top Social Values	Multiculturalism, Culture Sampling, Pursuit of Originality
Top Tourism Activities	Theme parks, waterparks & waterslides, Sporting events, Video arcades & indoor amusement centres. Above average interest in Dinner theatres.
Travel	Average interest for travelling within Canada (Above Average for: Jasper, Banff, Victoria). Free Spirits from Alberta spent an average of \$1,560 (Average) on their last vacation.
Social Media	76% currently use Facebook (Average), 41% use Instagram (Average), 28% use Twitter (Average) and 70% use YouTube (Average).







Gentle Explorers



General Canadian Summary

- Middle-class families with children at home; higher rates of 4+ persons at home; below average rates of travel
- Gentle Explorers are primarily defined by their reluctance to venture far beyond the comfort of home
- They travel 'on condition', demanding the very best and most comfortable environments for themselves when they must do so
- They are apprehensive travellers who prefer the tried and true over discovering new destinations and cultures
- They prefer creature comforts and the security of group travel
- Travel is an opportunity to act more vividly and spontaneously than when at home

To	n Geogr	aphic	Markets
10	y Geogi	aprilic	iviai kets

Census Subdivision	Percentage of group
Edmonton	10%
Red Deer	9%
Calgary	9%
Lethbridge	9%

Category	Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Gentle Explorers rank 4th, making up 200,784 households, or 12.2% of the total Households in Alberta (1,642,696).
Maintainer Age	Median Household Maintainer Age is 50
Children at Home	41% of couples have children living at home (Average).
Household Income	Below Average Household Income of \$107,327 compared to Alberta at \$131,003.
Top Social Values	Racial Fusion, Need for Escape, National Pride
Top Tourism Activities	Camping, Cycling, Swimming
Travel	Average interest for travelling within Canada (Above Average for: Saskatchewan). Gentle Explorers from Alberta spent an average of \$1,669 (Average) on their last vacation.
Social Media	79% currently use Facebook (Average), 36% use Instagram (Average), 23% use Twitter (Below Average) and 69% use YouTube (Average).







Authentic Experiencers



General Canadian Summary

- Affluent, highly educated mature singles and couples with older children; living in urban and suburban neighbourhoods
- Authentic Experiencers are typically understated travellers looking for authentic, tangible engagement with destinations they seek, with a particular interest in understanding the history of the places they visit
- Tend to be older, highly educated and adventurous
- Relish experiencing all their travel destination has to offer in a reserved and non-exorbitant way
- Travel is an important part of their lives, so they are likely to go often and for a while
- Drawn to nature and are likely to seek it out far and wide

Top Geographic Markets		
Census Subdivision	Percentage of group	
Calgary	46%	
Edmonton	24%	
Strathcona County	5%	
St. Albert	4%	

Category	Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Authentic Experiencers rank 3rd, making up 213,895 households, or 13% of the total Households in Alberta (1,642,696).
Maintainer Age	Median Household Maintainer Age is 57
Children at Home	50% of couples have children living at home (Average).
Household Income	Above Average Household Income of \$216,453 compared to Alberta at \$131,003.
Top Social Values	Legacy, Culture Sampling, Effort Towards Health
Top Tourism Activities	Camping, Hiking & backpacking, Cycling. Above average interest in Pilates & yoga, Curling, Sporting events, Hockey, Specialty movie theatres/IMAX, Craft shows, Dinner theatres.
Travel	Average interest for travelling within Canada (Above Average for: Vancouver, Toronto, Saskatchewan, Manitoba). Authentic Experiencers from Alberta spent an average of \$1,679 (Average) on their last vacation.
Social Media	76% currently use Facebook (Average), 38% use Instagram (Average), 27% use Twitter (Average) and 66% use YouTube (Average).







bcrts British Columbia Regional Tourism Secretariat

No Hassle Travellers

General Canadian Summary

- Mature singles and couples, without children at home, who are in or nearing retirement
- No-Hassle Travellers are cautious, dutiful and reserved people who seek secure group travel that allows them to escape from the duties and obligations of everyday life
- Average Canadians/Americans leading busy lives, understated and cautious with spending money
- Favour nature and worry-free vacations, but also enjoy the cultural highlights of their destinations
- Prefer quiet weekend getaways close by

Top Geographic Markets		
Census Subdivision	Percentage of group	
Calgary	26%	
Edmonton	20%	
Strathcona County	5%	
Okotoks	3%	

Category	Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, No Hassle Traveller rank 5th, making up 193,954 households, or 12.8% of the total Households in Alberta (1,642,696).
Maintainer Age	Median Household Maintainer Age is 52
Children at Home	49% of couples have children living at home (Average).
Household Income	Average Household Income of \$123,229 compared to Alberta at \$131,003.
Top Social Values	Need for Escape, Legacy, Racial Fusion
Top Tourism Activities	Camping, Swimming, Cycling. Above average interest in ATV & snowmobiling, Beer, food & wine festivals
Travel	Below Average interest for travelling within Canada, No Hassle Travellers from Alberta spent an average of \$1,595 (Average) on their last vacation.
Social Media	77% currently use Facebook (Average), 35% use Instagram (Average), 25% use Twitter (Average) and 68% use YouTube (Average).







bcrts British Columbia Regional Tourism Secretariat

Rejuvenators

General Canadian Summary

- Mature singles and empty nesters; have lower levels of educational attainment and earn below average incomes
- Rejuvenators are family-oriented people who travel with others to escape from the stresses of everyday life, be pampered, and indulge themselves
- They are busy, family-oriented Canadians/Americans seeking a relaxing escape, typically within Canada and the US
- They enjoy sharing travel with others (friends or family) and prefer it to be a time for understated indulgence and relaxation, away from their burdens and responsibilities at home

Top Geographic Markets	
Census Subdivision	Percentage of group
Surrey	10.9%
Langley	7.3%
Coquitlam	2.9%
Southern Gulf Islands	2.4%

Category	Highlights
Household Count	Of the 9 EQ Traveller Types identified in Canada, Rejuvenators rank 2nd, making up 229,710 households, or 14% of the total Households in Alberta (1,642,696).
Maintainer Age	Median Household Maintainer Age is 57
Children at Home	49% of couples have children living at home (Average).
Household Income	Average Household Income of \$114,422 compared to Alberta at \$131,003.
Top Social Values	Attraction to Nature, Emotional Control, Traditional Family
Top Tourism Activities	Camping, Swimming, Cycling
Travel	Average interest for travelling within Canada (Above Average for: Saskatchewan). Rejuvenators from Alberta spent an average of \$1,631 (Average) on their last vacation.
Social Media	77% currently use Facebook (Average), 28% use Instagram (Below Average), 18% use Twitter (Below Average) and 63% use YouTube (Average).







Contact Us



Robb MacDonald

Managing Director, Symphony Tourism Services

Email: Info@SymphonyTourism.ca

Phone: (778) 721-5448

symphonytourismservices.com

