

The Northern BC Tourism monthly research email is sent out on the first Friday of every month.

We update our website on a weekly basis and you can use the link below to access this data.

If you have any questions about our research program or the data shared, please reply to this email.

Northern BC Tourism Research - View Previous Updates Here

Did you know Northern BC Tourism completed resident sentiment polling each year? The poll was recently completed during Tourism Week and gathers insights to how residents feel about tourism as an economic pillar in their communities and the region. We've been doing this polling since 2020 and look forward to sharing the results with you in the July newsletter.

Please click directly on the images below to enlarge.

Measuring Canadian Travel Patterns

The Measuring Canadian Travel Patterns dashboard created by Environics Analytics helps the Canadian travel and tourism industry understand the impact of the worldwide COVID-19 pandemic as it relates to Domestic Overnight Visitors within Canada, its provinces, territories, and tourism regions.

With this dashboard we can easily compare visitor travel patterns (to prior weeks in 2021 and year over year 2019, and 2020).

The below STR data is weekly from January 1, 2021 up to May 7, 2022

Environics Analytics is currently experiencing some changes with one of their data suppliers that is impacting the delivery of the weekly tracker data. They are working on getting this resolved ASAP so we can get back on track with our weekly reporting - stay tuned for updated weekly data in the next newsletter

STR Destination Report

Click the image below to access the report!



STR Report Highlights

The highlights below are related to the weekly year over year data provided above, up to May 7, 2022



British Columbia had a 59.4% occupancy from Sunday-Thursday and a 76.6% occupancy during the weekend



Northern BC had a 55.9% occupancy



British Columbia had an ADR of \$172.69 from Sunday-Thursday and an ADR of \$195.20 during the weekend



Northern BC had an ADR of \$127.01



British Columbia had a RevPAR of \$102.51 from Sunday-Thursday and a RevPAR of \$149.52 during the weekend



Northern BC had a REVPAR of \$70.97

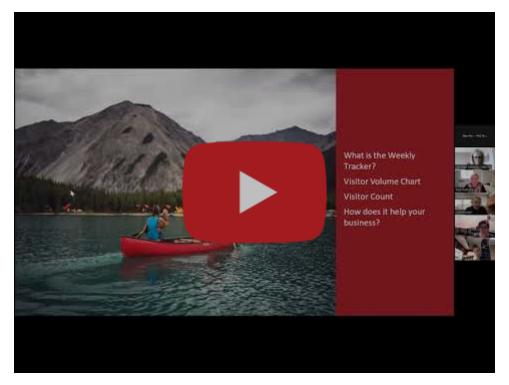
Participate in the STR "Star" Report: Submit your data and receive free reports benchmarking your performance against your market. Sign up for free here: https://surveys.str.com/s3/Hotel-Enrollment-Form

Source: British Columbia Regional Tourism Secretariat: Recovery Tracking Update

Source: STR Benchmarking - British Columbia Hotel Association

How to Use the Research

Recently NBCTA hosted a Research Workshop - providing valuable tools and insights to the power of the research for experience development and marketing purposes. The recording is available here. The original workshop was about 3 hours long but you are able to view it in segments for your convenience



Want to follow along with the workshop resources? Click here to access them.

Learn how to use the research and reports with these five How-To Guides on the following topics:

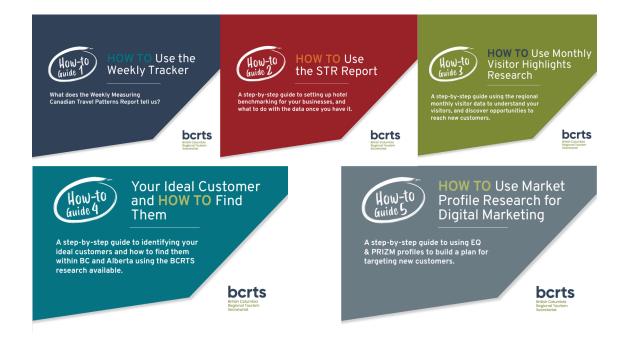
How to use the Weekly Tracker

How to use the STR Report

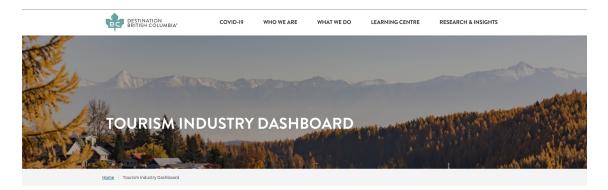
How to use the Monthly Visitor Research Highlights

Your Ideal Customer and How to Find Them

How to use Market Profile Research for Digital Marketing



Tourism Industry Dashboard



WELCOME TO DESTINATION BRITISH COLUMBIA'S TOURISM INDUSTRY DASHBOARD

Learn more about research and insights for BC's tourism industry by checking out the Destination BC Tourism Industry Dashboard here!

Top Market Segments of BC Travellers to Northern BC

PRIZM provides insights into more than 30,000 variables including demographics, consumer preferences, lifestyles and values tied to postal codes. There are 67 PRIZM Clusters in Canada.

Below are the top three British Columbia PRIZM Visitor Segments to Northern BC (i.e. visitors coming to Northern BC from within BC).



Suburban Sports



Indigenous Families

BC Market Segment Feature

Each month we will feature a visitor segments. This month, we are featuring **All Terrain Families.** This segment consistency ranks in the top segments of BC visitors coming to Northern BC 11 months of the year in 2021. In our previous newsletters, we featured the top three segments: Country & Western, Suburban Sports and Indigenous Families.



All-Terrain Families

Top Social Value:
Attraction to Nature

All-Terrain Families rank 48th, making up 7,436 households, or 0.4% of the total Households in British Columbia and 1.8% of Northern BC Households travelling within BC.

Median Age	Household Count and Income	
54	23,088	Households in BC
Top Geography	579,525	Avg. Family Income
Prince Rupert Terrace Prince George	Average Spend (\$1,405	on Last Trip:
Social Media Habits	Top Activities	0.00
(1) 84.6% (2) 69.5% (ii) 32.7% (y) 25.5%	Reading	Gardening
35.1% 36.3%	Æ Swimmiı	ng 从 Camping

Source: Environics Analytics PRIZM

Additional Research

• Destination Canada: Resident Sentiment - May 5, 2022

- Destination BC: <u>BC Residents' Public Perceptions: COVID-19 Travel and Tourism Wave 46: May 2022</u>
- Destination Canada: <u>COVID-19 Impact and Recovery Report: Travel-Related</u> <u>Measures - Updated March 24, 2022</u>
- Destination Canada: <u>US Sentiment for Travel to Canada April 2022</u>



Copyright © 2022 Northern British Columbia Tourism Association, All rights reserved.

Want to change how you receive these emails? You can <u>update your preferences</u> or <u>unsubscribe from this list</u>.