

Weekly Visitor Insights

# Measuring Canadian Travel Patterns

January 09, 2022 - January 16, 2022

2022 Year to Date

**bcrts**  
British Columbia  
Regional Tourism  
Secretariat



SYMPHONY  
TOURISM  
SERVICES



# Purpose

- The Measuring Canadian Travel Patterns dashboard created by Environics Analytics helps the Canadian travel and tourism industry understand the impact of the worldwide COVID-19 pandemic as it relates to Domestic Overnight Visitors within Canada, its **provinces, territories, and tourism regions**.
- With this dashboard we can easily compare visitor travel patterns (to prior weeks in 2021 and year over year 2019, and 2020).
- We can also compare different regions to assess the impact of the pandemic on Canadian travel patterns and identify when visitors start to return to British Columbia's respective tourism regions.



# Methodology

- Environics Analytics uses privacy compliant, anonymized mobile movement data to identify devices whose **Daily Common Evening Location** is 60 km or more away from their *Yearly Common Evening Location*.
- Data is aggregated and compared on a weekly basis versus the previous year and week.
  - (**Note:** Year over year data may not compare the **exact** same date range).
- Data is limited to devices that we can reliably infer their *Daily* and *Yearly* Common Evening Locations.
- Data has been standardized and normalized leveraging demographic data and **PRIZM**, their neighbourhood classification system.

# Glossary

- **Timeframe:** The dashboard data starts the week of January 3, 2021 and is tracked on a weekly basis.
- **Domestic Overnight Visitors:** Extrapolated from a sample of mobile devices that spent at least one night more than 60KM away from their Yearly Common Evening Location.
- **Common Evening Location:** A location where the device is normally seen between 6PM and 8AM the following morning.





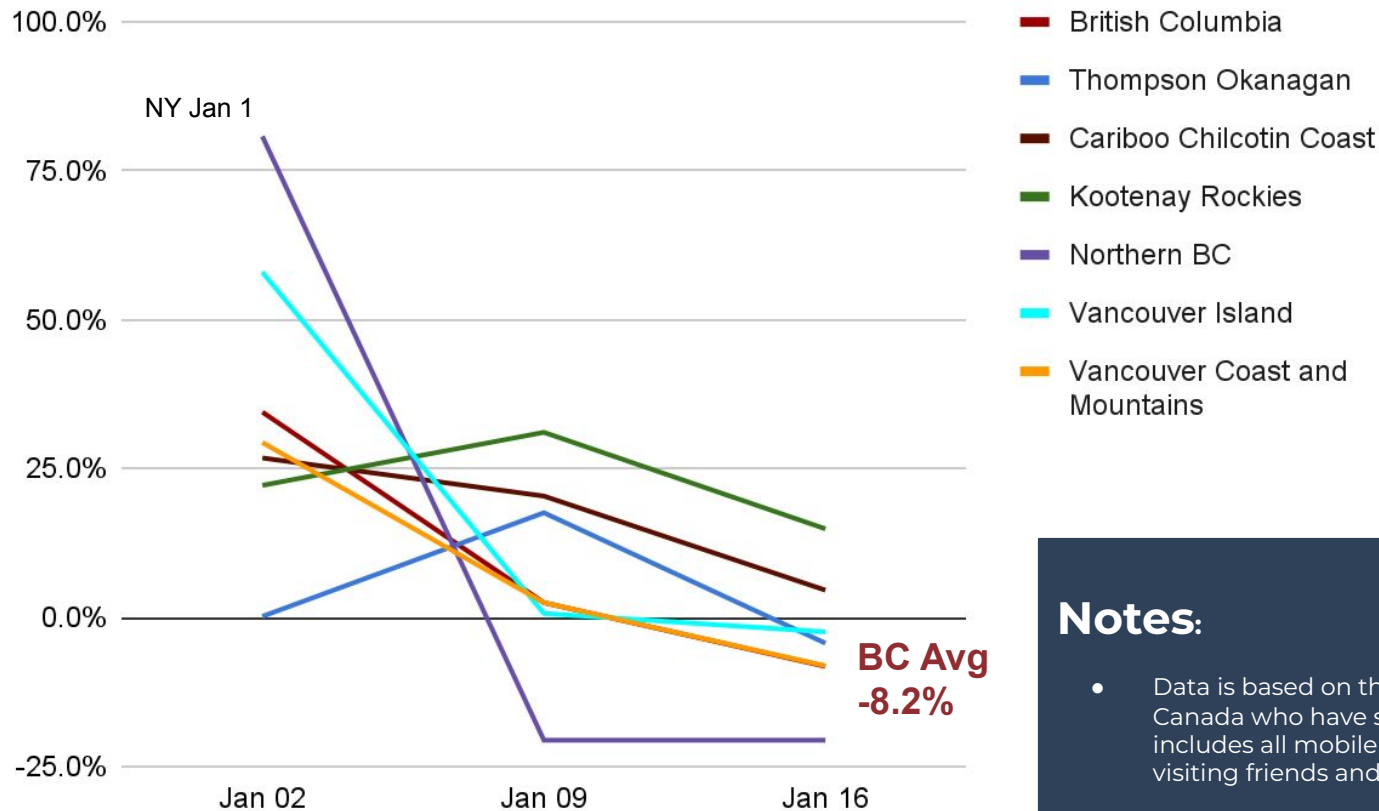
# Introduction



- Environics Analytics' Weekly Tourism Tracker filters data by Canada, Province or Territory. R1 or Region 1 is selected as the region from which to make comparisons, in this case, the province of BC.
- R2 or Region 2 represents the comparison region, in this case each of the regions of BC.
- **BC Regions:**
  - Cariboo Chilcotin Coast
  - Kootenay Rockies
  - Northern B.C
  - Thompson-Okanagan
  - Vancouver Island
  - Vancouver, Coast & Mountains

# Domestic overnight visitors - weekly year over year (2019 vs. 2022) variation

## B.C Regions



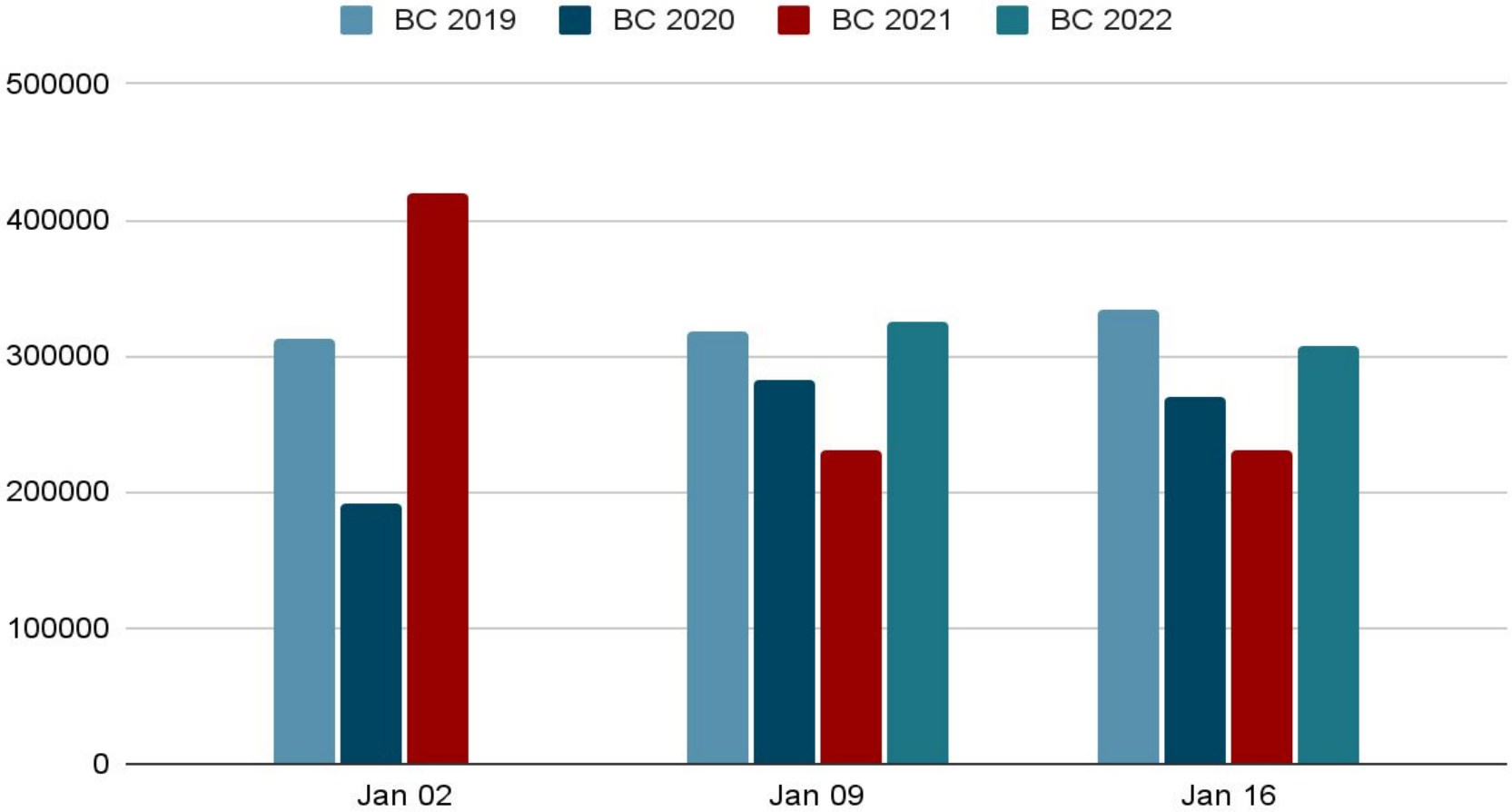
### Key Findings

- Average Domestic Overnight Visitation to BC for Week 1 (Jan 3 - 9, 2022) is **down -8.2%** compared to the same week in 2019
- When comparing Week 1 (Jan 3 - 9, 2022) with Week 2 (January 10 - 16, 2022) all regions saw a **decrease** in visitation
- British Columbia **decreased by 10.7%** when comparing Week 1 (Jan 3 - 9, 2022) with Week 2 (January 10 - 16, 2022)

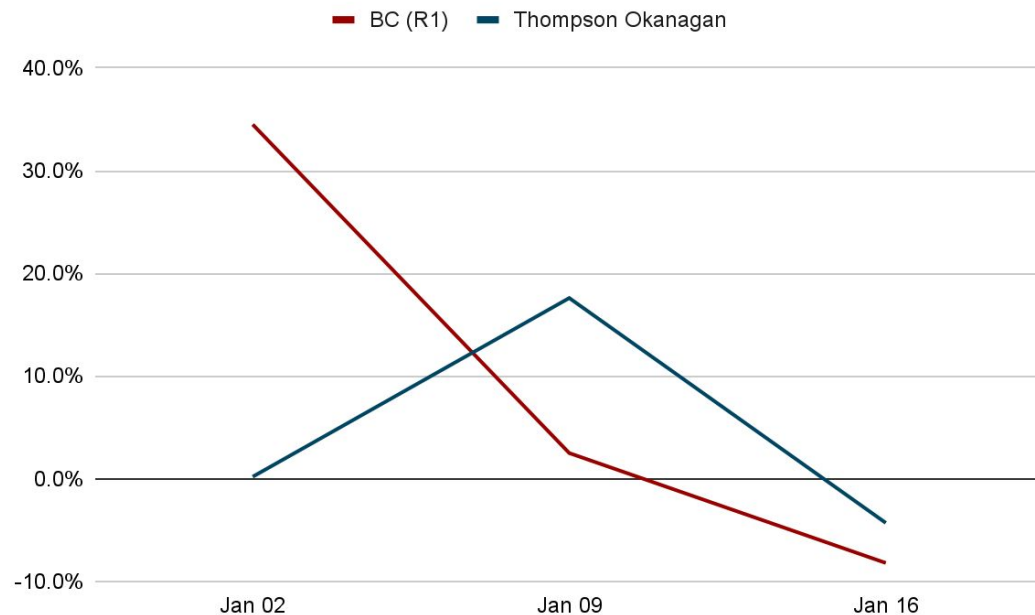
### Notes:

- Data is based on the movement of mobile devices travelling within BC from BC or the rest of Canada who have spent one night 60 kms from their mobile device's home location. Therefore it includes all mobile movement - work and contractor travel, relocations within six months' time, visiting friends and relatives and people moving around their own regions.
- The baseline of comparison is 2019, with percentages above 0% indicating higher rates of visitation in 2022 than 2019, and percentages below 0% indicating lower rates of visitation in 2022 than 2019.
- Weekly comparisons may not reflect the exact same date between the two comparison years especially now they are 3 years apart. Therefore holiday weekends may fall on different weeks and result in higher peaks in the current year.

# Domestic overnight visitors - weekly year over year (2019, 2020, 2021, 2022) variation British Columbia



# Domestic overnight visitors - weekly year over year (2019 vs. 2022) variation Thompson Okanagan Region



## Key Findings

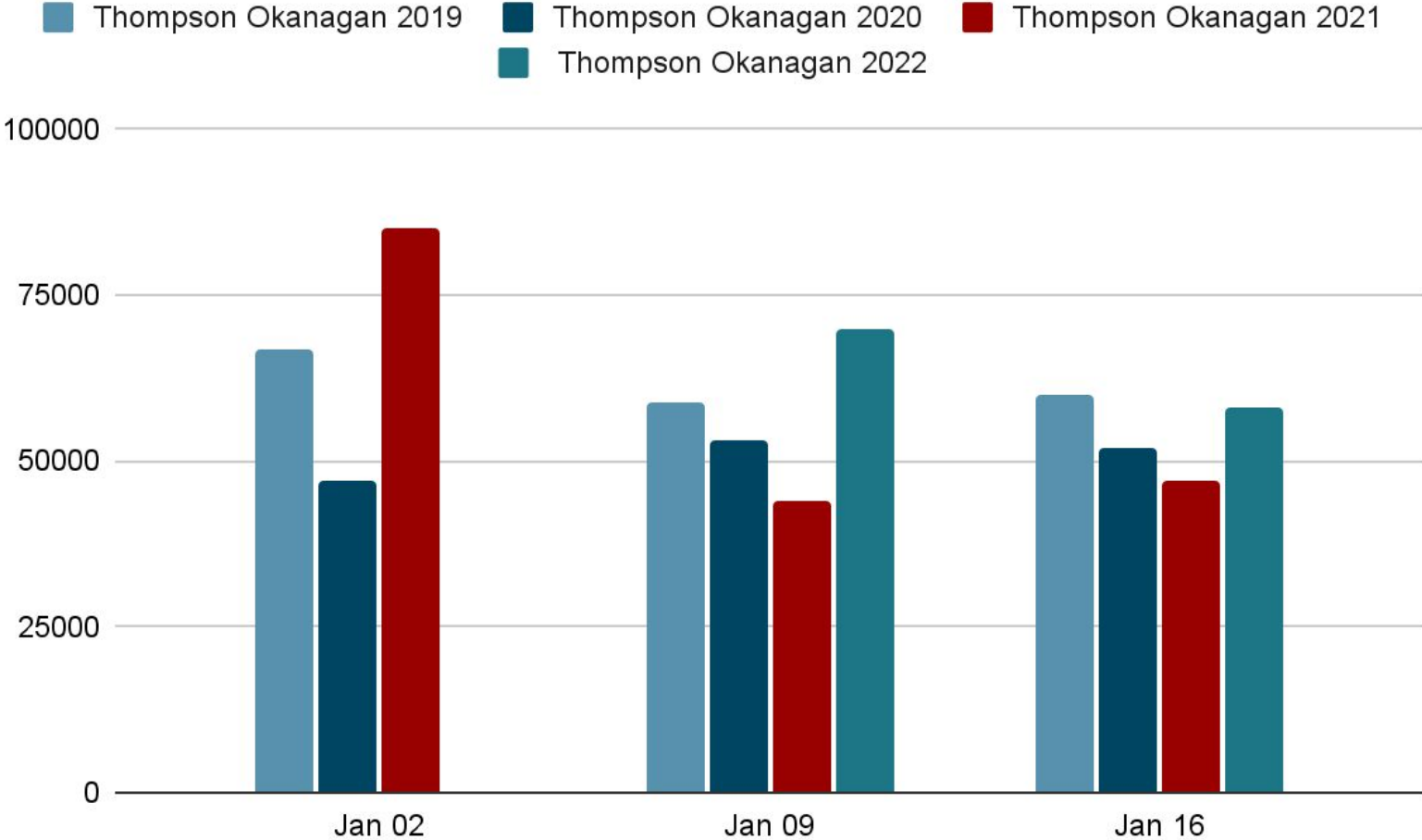
- Domestic Overnight Visitation to the Thompson Okanagan for Week 2 (January 10 - 16, 2022) is **down -4.30%** compared to the same week in 2019
- The Thompson Okanagan saw **3.9% less visitation** when compared to British Columbia Week 2 (January 10 - 16, 2022)
- Visitation to the Thompson Okanagan **decreased by 21.9%** and British Columbia **decreased by 10.7%** when comparing Week 1 (Jan 3 - 9, 2022) to Week 2 (January 10 - 16, 2022)

## Notes:

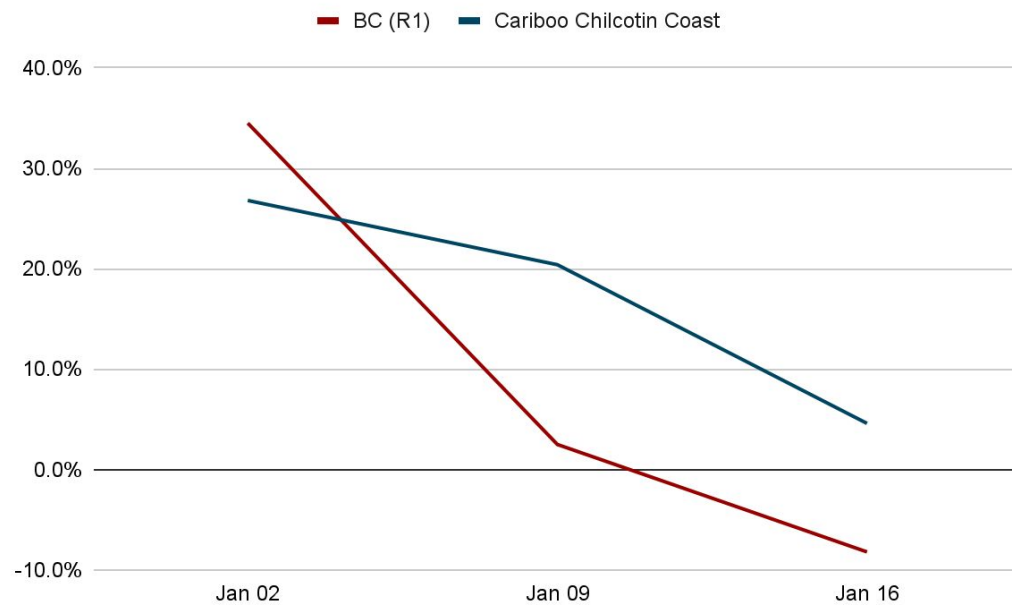
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# Domestic overnight visitors - weekly year over year (2019, 2020, 2021, 2022) variation Thompson Okanagan



# Domestic overnight visitors - weekly year over year (2019 vs. 2022) variation Cariboo Chilcotin Coast



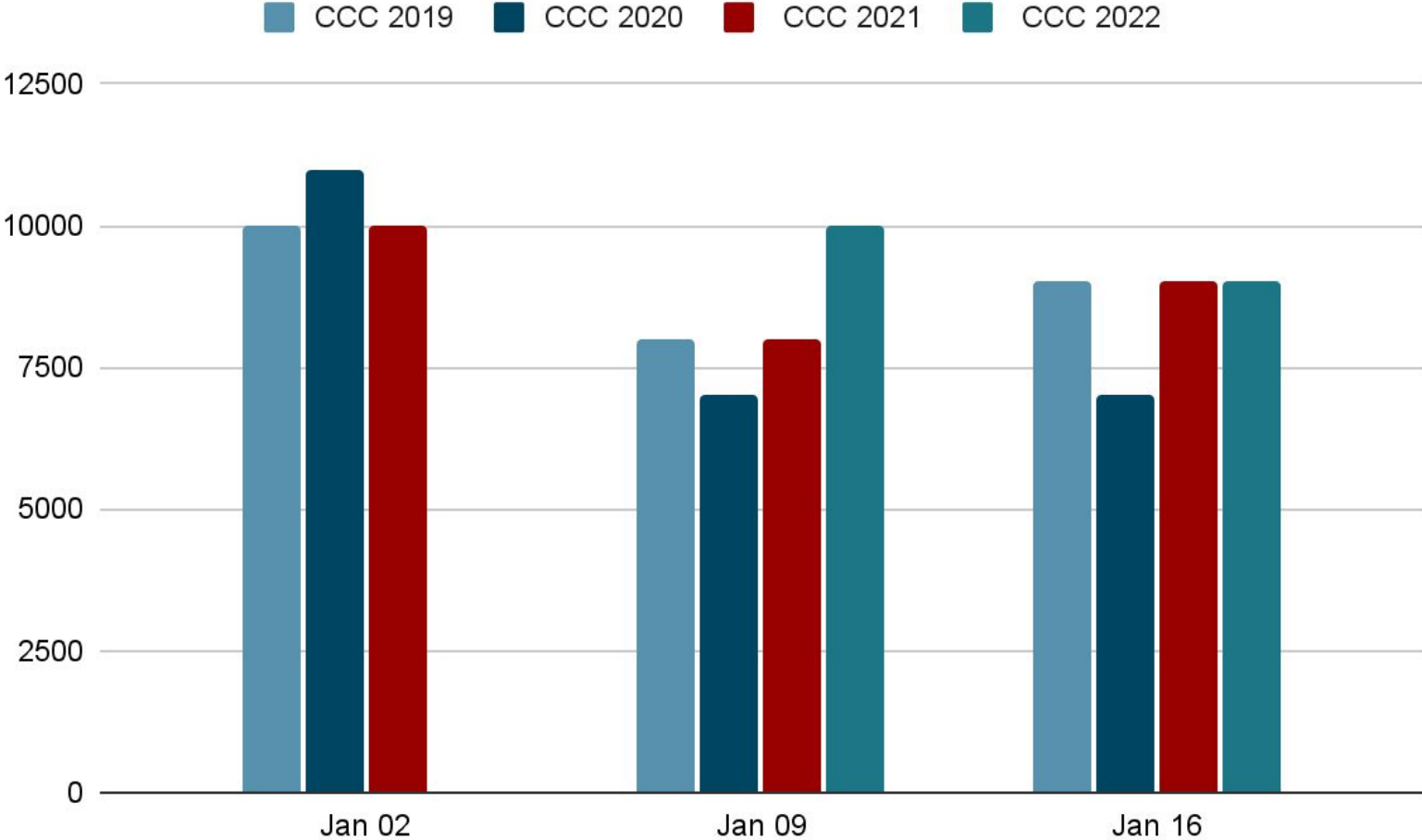
## Key Findings

- Domestic Overnight Visitation to the Cariboo Chilcotin Coast for Week 2 (January 10 - 16, 2022) is **up 4.6%** compared to the same week in 2019
- The Cariboo Chilcotin Coast saw **12.8% more visitation** when compared to British Columbia during Week 2 (January 10 - 16, 2022)
- Visitation to the Cariboo Chilcotin Coast **decreased 25%** and British Columbia **decreased by 10.7%** when comparing Week 1 (Jan 3 - 9, 2022) to Week 2 (January 10 - 16, 2022)

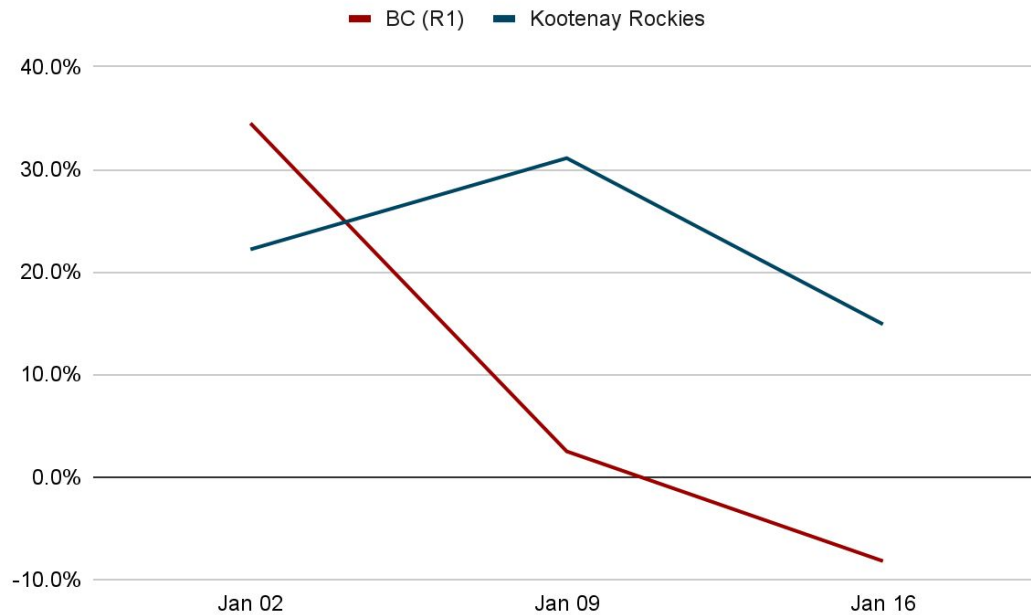
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# Domestic overnight visitors - weekly year over year (2019, 2020, 2021, 2022) variation Cariboo Chilcotin Coast



# Domestic overnight visitors - weekly year over year (2019 vs. 2022) variation Kootenay Rockies



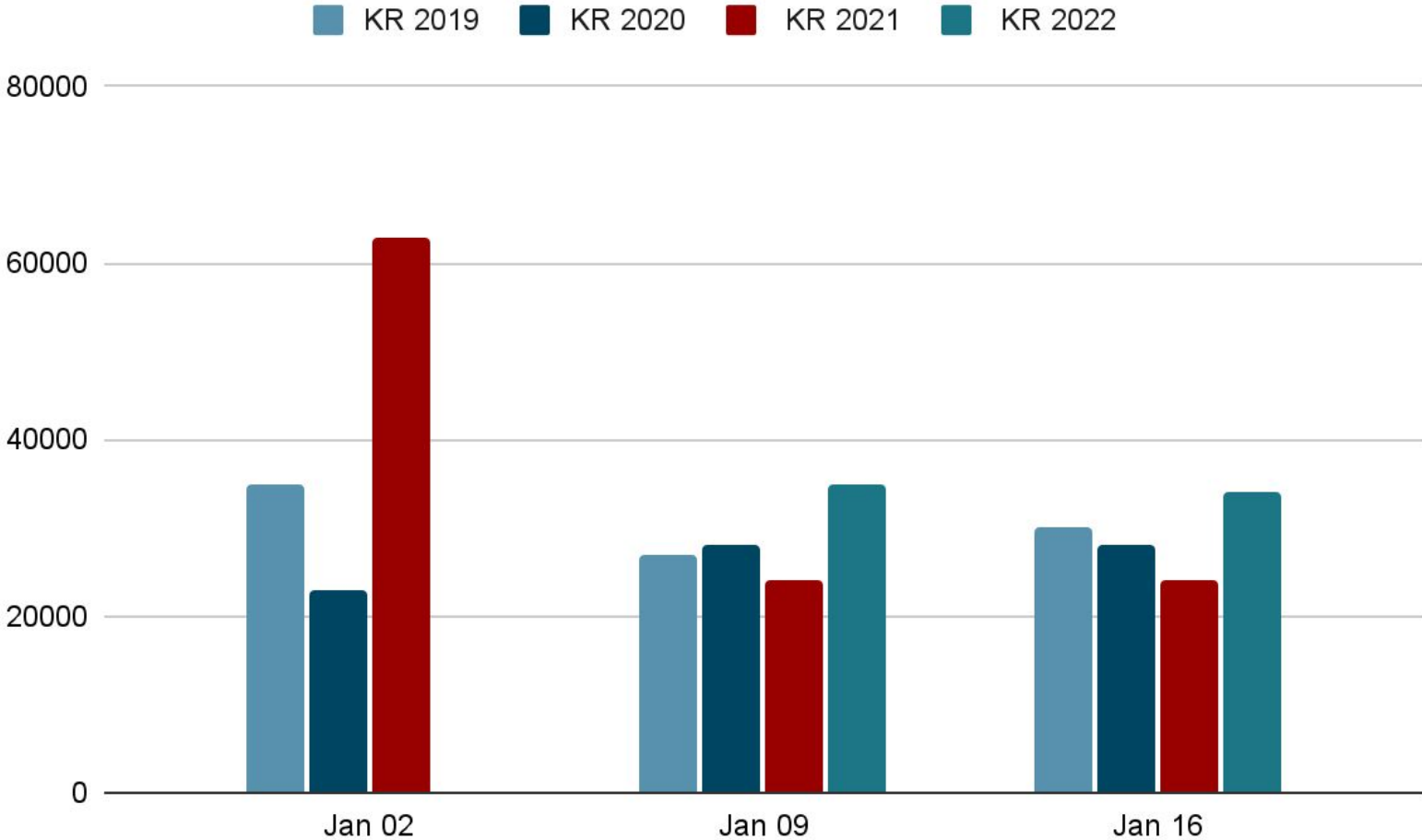
## Key Findings

- Domestic Overnight Visitation to the Kootenay Rockies for Week 2 (January 10 - 16, 2022) is **up 14.9%** compared to the same week in 2019
- The Kootenay Rockies saw **23.1% more visitation** when compared to British Columbia during Week 2 (January 10 - 16, 2022)
- Visitation to the Kootenay Rockies **decreased by 16.2%** and British Columbia **decreased by 10.7%** when comparing Week 1 (Jan 3 - 9, 2022) to Week 2 (January 10 - 16, 2022)

## Notes:

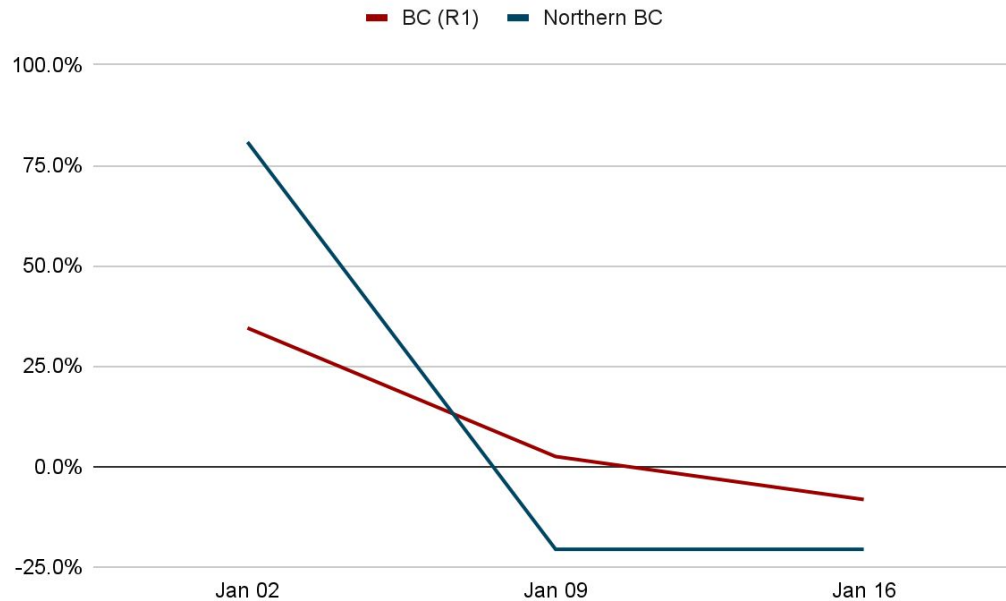
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# Domestic overnight visitors - weekly year over year (2019, 2020, 2021, 2022) variation Kootenay Rockies





# Domestic overnight visitors - weekly year over year (2019 vs. 2022) variation Northern BC



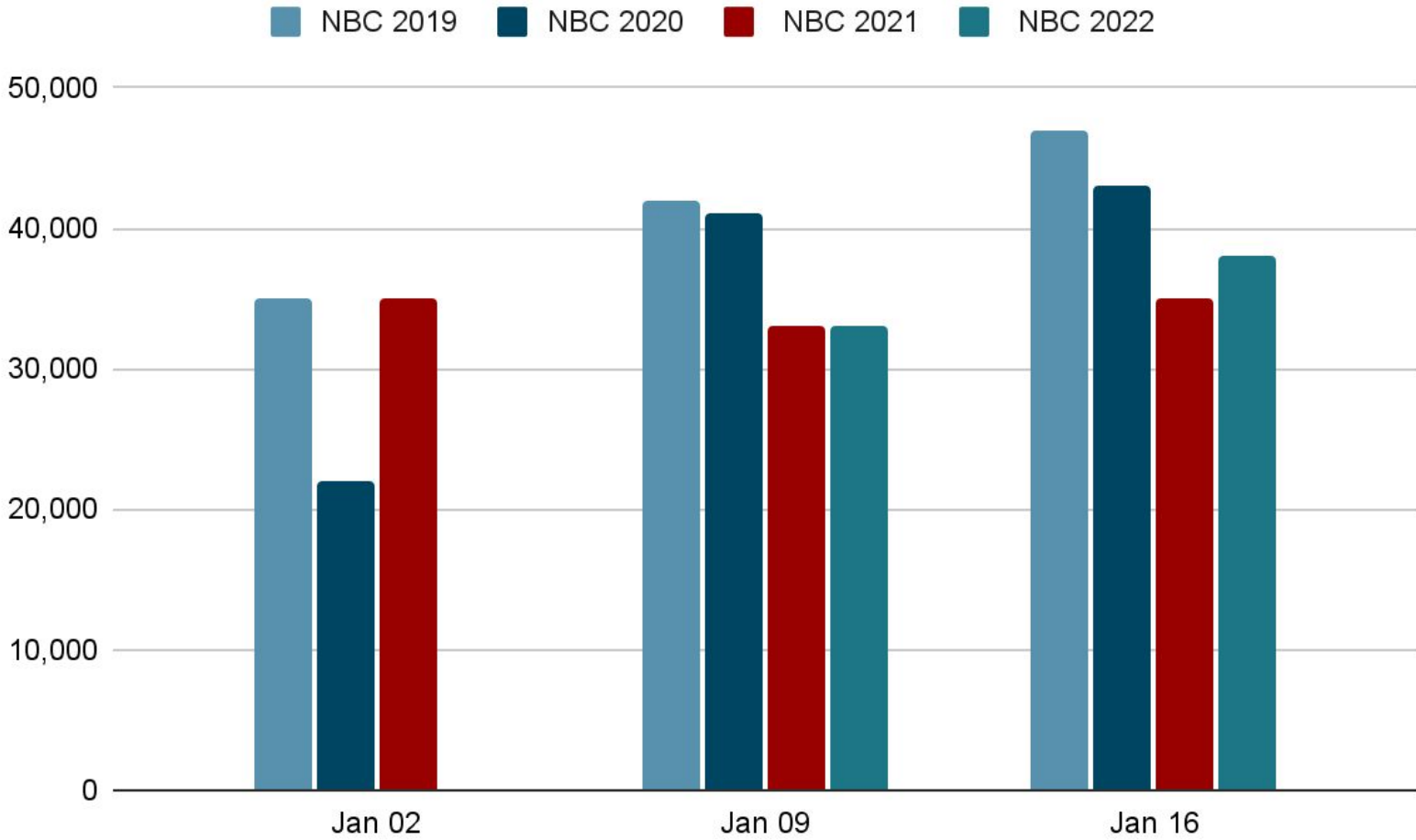
## Key Findings

- Domestic Overnight Visitation to Northern BC for Week 2 (January 10 - 16, 2022) is **down -20.6%** compared to the same week in 2019
- Northern BC saw **12.4% less visitation** when compared to British Columbia during Week 2 (January 10 - 16, 2022)
- Visitation to Northern BC **no change** and British Columbia **decreased by 10.7%** when comparing Week 1 (Jan 3 - 9, 2022) to Week 2 (January 10 - 16, 2022)

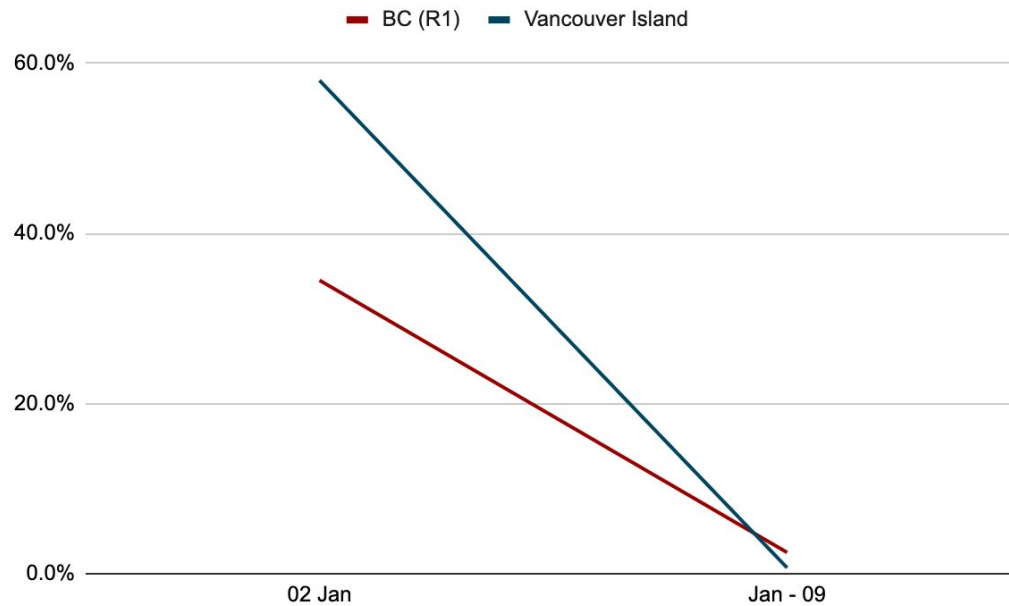
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# Domestic overnight visitors - weekly year over year (2019, 2020, 2021, 2022) variation Northern BC



# Domestic overnight visitors - weekly year over year (2019 vs. 2022) variation Vancouver Island



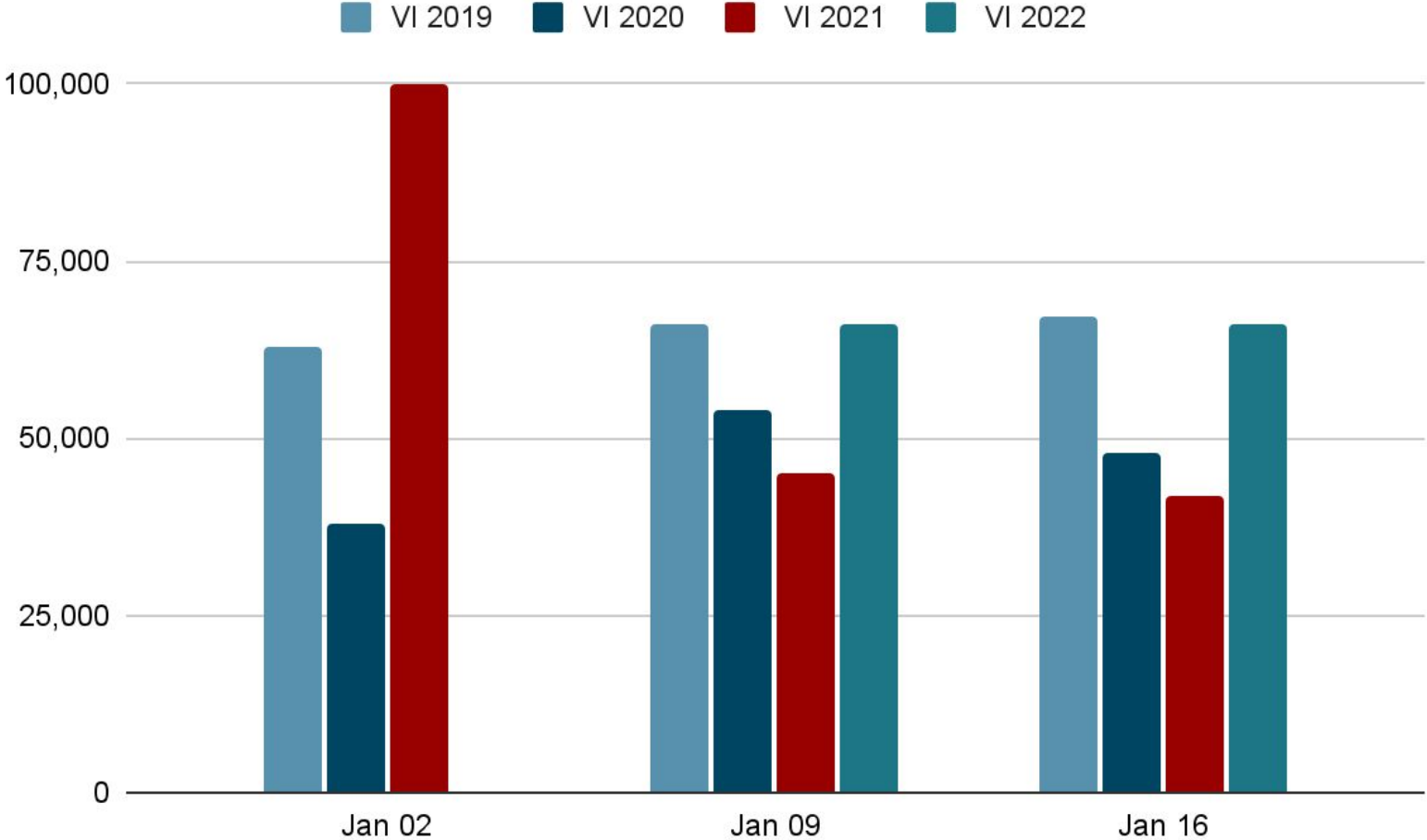
## Key Findings

- Domestic Overnight Visitation to Vancouver Island for Week 2 (January 10 - 16, 2022) is **down -2.4%** compared to the same week in 2019
- Vancouver Island saw **8.2% more visitation** when compared to British Columbia during Week 2 (January 10 - 16, 2022)
- Visitation to Vancouver Island **decreased by 3.1%** and British Columbia **decreased by 10.7%** when comparing Week 1 (Jan 3 - 9, 2022) to Week 2 (January 10 - 16, 2022)

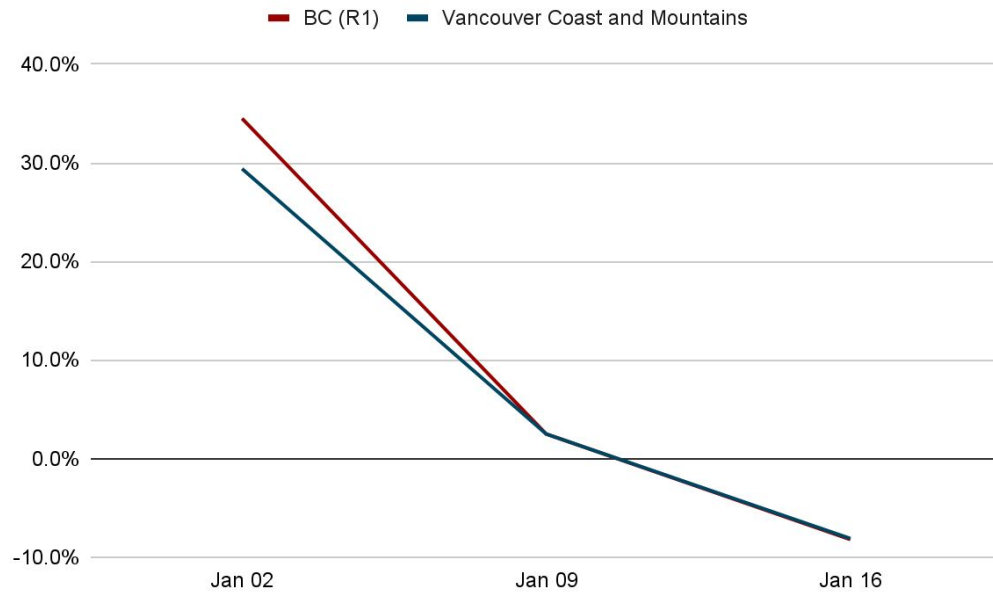
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# Domestic overnight visitors - weekly year over year (2019, 2020, 2021, 2022) variation Vancouver Island



# Domestic overnight visitors - weekly year over year (2019 vs. 2022) variation Vancouver Coast & Mountains



## Key Findings

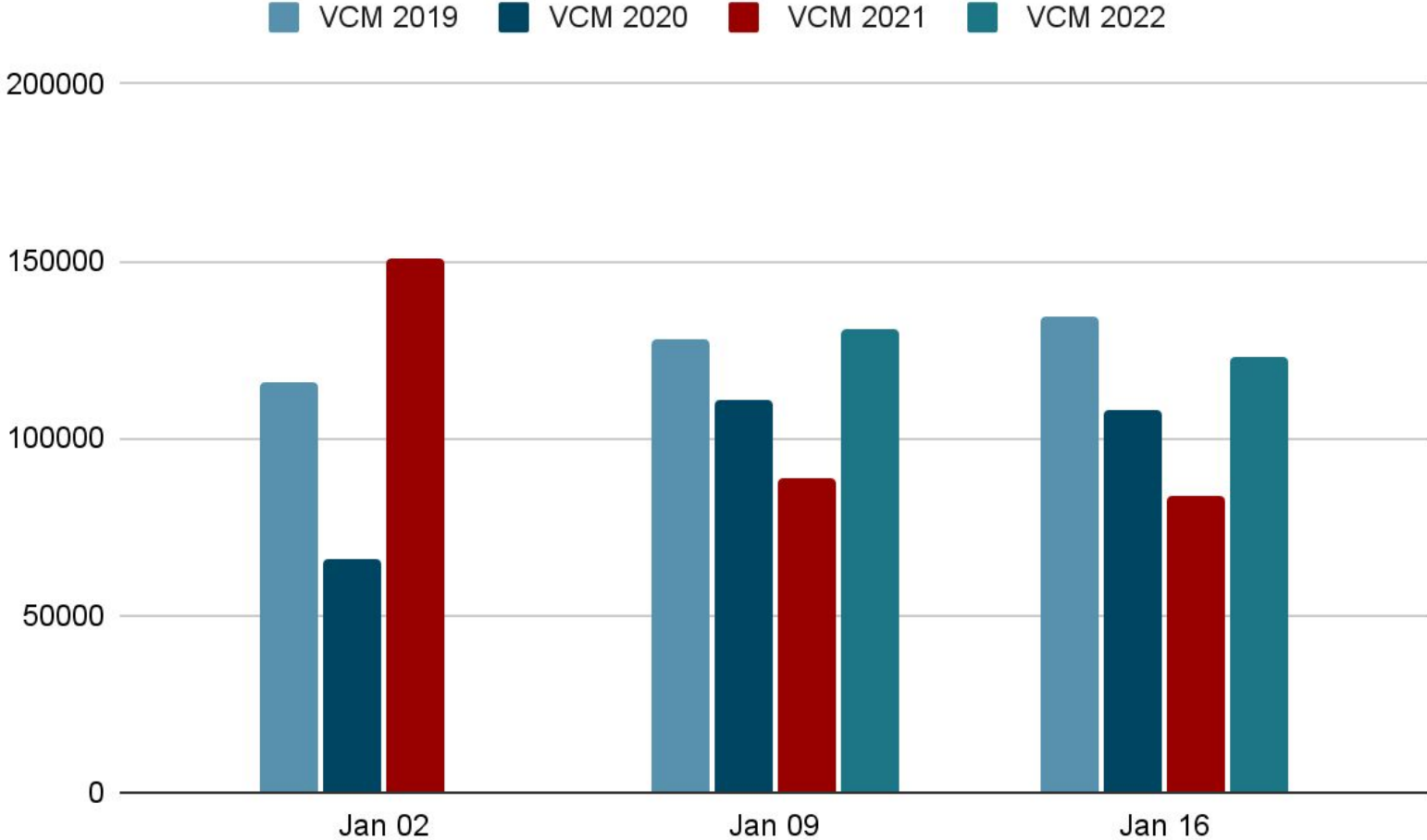
- Domestic Overnight Visitation to Vancouver Coast & Mountains for Week 2 (January 10 - 16, 2022) is **down -8.1%** compared to the same week in 2019.
- Vancouver, Coast & Mountains saw **0.1 more visitation** when compared to British Columbia Week 2 (January 10 - 16, 2022)
- Visitation to Vancouver, Coast & Mountains **decreased by 10.6%** and British Columbia **decreased by 10.7%** when comparing Week 1 (Jan 3 - 9, 2022) to Week 2 (January 10 - 16, 2022)

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# Domestic overnight visitors - weekly year over year (2019, 2020, 2021, 2022) variation Vancouver Island



Weekly Visitor Insights

# STR Destination Report

January 09 to January 15, 2022

2022 Weekly Report



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Source: STR/NCHA/BCRTS Destination Weekly Report - Week ending January 15, 2021

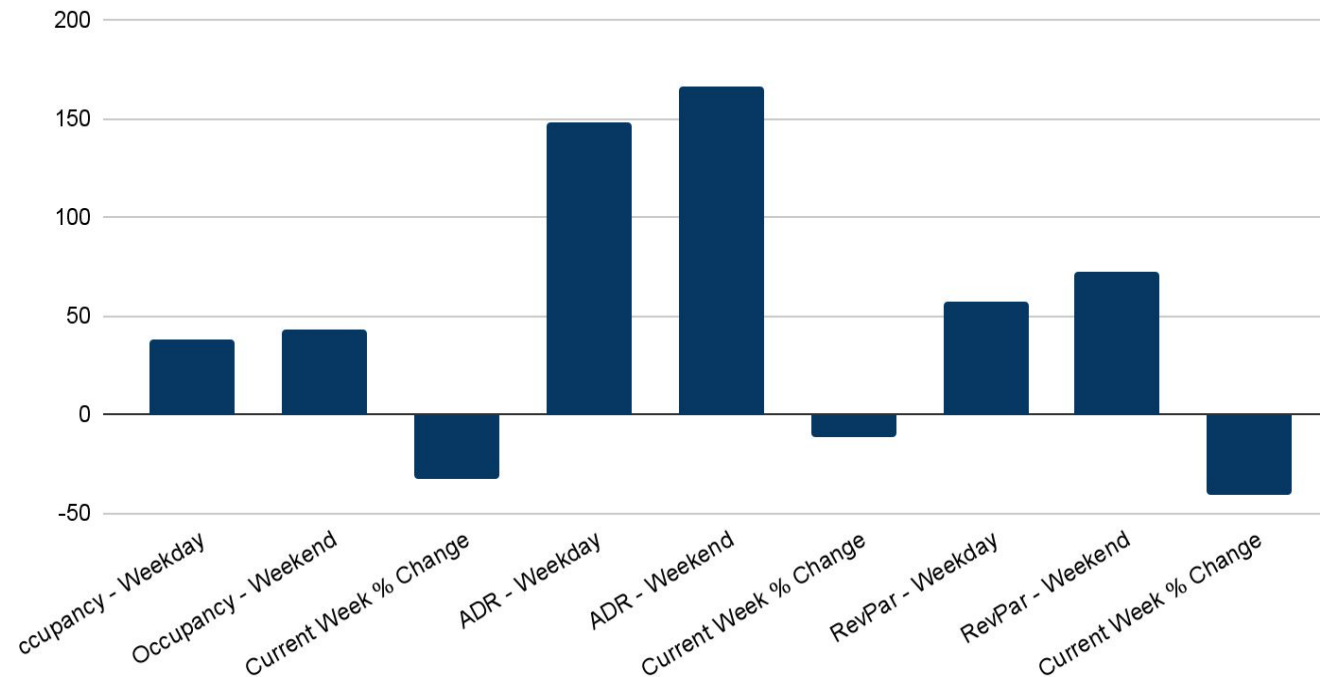
# STR Summary BC & Regions

## Jan 09 - Jan 15, 2022

- British Columbia had a **38.4%** occupancy from Sunday-Thursday and a **43.1%** occupancy during the weekend, down **-33.1%** compared to the same week in 2019.
- British Columbia had an ADR of **\$147.92** from Sunday-Thursday and an ADR of **\$166.64** during the weekend, down **-11.9%** compared to the same week in 2019.
- British Columbia had a RevPAR of **\$56.78** from Sunday-Thursday and a RevPAR of **\$71.88** during the weekend, down **-41.0%** compared to the same week in 2019.

### Regional STATS the Weekend of January 7-8, 2022:

- Cariboo Chilcotin Coast: OCC 44.2% ADR \$134.40 REVPAR \$59.36
- Kootenay Rockies: OCC 38.8% ADR \$142.91 REVPAR \$55.39
- Northern BC: OCC 43.4% ADR \$123.14 REVPAR \$53.50
- Thompson Okanagan: OCC 47.4% ADR \$128.70 REVPAR \$60.99
- Vancouver Island: OCC 40.1% ADR \$147.51 REVPAR \$59.10
- Vancouver: OCC 41.1% ADR \$155.04 REVPAR \$63.69
- Whistler: OCC 52.5% ADR \$485.91 REVPAR \$255.33



Participate in the STR "STAR" report: Submit your data and receive free reports benchmarking your performance against your market. Sign up today for free here: <https://surveys.str.com/s3/Hotel-Enrollment-Form>



# Glossary

- **Occupancy:** Calculated by the number of occupied rooms divided by the number of available rooms that physically exist in a hotel
- **Average Daily Rate (ADR):** Represents the average rental income per paid occupied room in a given time period, however, ADR itself cannot be used to measure a hotel's performance
- **Revenue per Available Room (RevPAR):** Calculated by multiplying a hotel's ADR by its occupancy rate, an increase in RevPAR most likely indicates an improvement in occupancy rate and can be used to measure a hotel's performance

# Contact Us



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